



**X12 Standards for Electronic Data Interchange
Technical Report Type 3**

Health Care Services Review - Inquiry and Response (278)

Change Log : 005010 - 007030

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New Loops/Segments

For new loops, the change log will only reflect the new loop identifier and name and associated segments. For new segments added to existing loops, the change log will only reflect the segment name.

Non-substantive Changes

Changes considered by the work group to be non-substantive in nature will not appear in the change log. This includes changes to correct typographical or grammatical errors, updated examples, reformatted text, updated industry names, and modifications to rules and notes either for consistency across TR3s or for proper textual construct that did not change the note's original intent.

Location X327 | Health Care Services Review Inquiry/Response
1.10 Data Overview

Action **Delete Chapter 1**
Section 1.10 National Provider Identifier Usage within the HIPAA 278 Transaction

CR 330 Remove the NPI dual use language and change the supervising provider primary identifier requirement, since the supervising provider would have an NPI.

Location X327 | Health Care Services Review Inquiry/Response
1.11 Data Use By Business Use

Action **Modify Chapter 1**
1.11 Data Use by Business Use, Patient (Loop 2000C and Loop 2000D): Paragraph 11

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100
ST - Transaction Set Header

Action **Modify Data Element Note**
Changed to "This element must be populated with the guide identifier named in Section 1.2."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100
ST - Transaction Set Header

Action **Modify Data Element Note**
Changed to "This element must be populated with the guide identifier named in Section 1.2."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0200
BHT - Beginning of Hierarchical Transaction

Action **Add Data Element Note**
Transaction Set Header / BHT01 (Hierarchical Structure Code)

Changed to:

Used to specify the sequential order of HL segments. The HL loops in the data stream must comply with this sequential order. An HL parent loop must be followed by any subordinate child loops prior to commencing a new HL parent loop at the same hierarchical level.

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0200
BHT - Beginning of Hierarchical Transaction

Action **Add Data Element Note**
Transaction Set Header / BHT01 (Hierarchical Structure Code)

Changed to:

Used to specify the sequential order of HL segments. The HL loops in the data stream must comply with this sequential order. An HL parent loop must be followed by any subordinate child loops prior to commencing a new HL parent loop at the same hierarchical level.

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000A
HL - Utilization Management Organization (UMO) Level

Action **Add Data Element Note**
Loop ID 2000A / HL01 (Hierarchical ID Number)

The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.

CR 1109 For consistency, consider restricting HL01 to numeric values and requiring that enumeration of HL01 begin with 1 and be incremented by 1 for each iteration.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000A
HL - Utilization Management Organization (UMO) Level

Action **Modify Data Element Note**
From: Use this sequentially assigned positive number to identify each specific occurrence of an HL segment within a transaction set. The first HL segment in the transaction must begin with the number one and be incremented by one for each successive occurrence of the HL segment within that specific transaction set (ST through SE)

to: The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.

CR 333 Revise the DN1 example.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000A
HL - Utilization Management Organization (UMO) Level

Action **Add Data Element Note**
Loop ID 2000A / HL01 (Hierarchical ID Number)

The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.

CR 1109 For consistency, consider restricting HL01 to numeric values and requiring that enumeration of HL01 begin with 1 and be incremented by 1 for each iteration.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000A
HL - Utilization Management Organization (UMO) Level

Action **Modify Data Element Note**
From: Use this sequentially assigned positive number to identify each specific occurrence of an HL segment within a transaction set. The first HL segment in the transaction must begin with the number one and be incremented by one for each successive occurrence of the HL segment within that specific transaction set (ST through SE)

to: The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.

CR 333 Revise the DN1 example.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010A
NM1 - Utilization Management Organization (UMO) Name

Action **Modify Data Element Code Note**
NM108 - Identification Code Qualifier

XX - Standard Unique Health Identifier for Health Care Providers (NPI)

Changed to "Use when the provider is in the United States or its territories and is eligible to receive a National Provider Identifier (NPI).

OR

Use when the provider is not in the United States or its territories and has received an NPI."

CR 1563 Format code notes consistently.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010A
NM1 - Utilization Management Organization (UMO) Name

Action **Modify Data Element Code Note**
2010EA/NM108 Code XX Note: "SITUATIONAL RULE: Required for providers in the United States or its territories when the provider is eligible to receive a National Provider Identifier (NPI).
or
Required for providers not in the United States or its territories when the provider has received an NPI. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010A
NM1 - Utilization Management Organization (UMO) Name

Action **Modify Data Element Situational Rule**
Changed to "Required when NM104 is valued and the suffix of the individual's name is known; e.g. Sr., Jr., or III. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010A
NM1 - Utilization Management Organization (UMO) Name

Action **Modify Data Element Code Note**
Changed to "Use until the National PlanID is mandated if the UMO is a payer."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010A
NM1 - Utilization Management Organization (UMO) Name

Action **Modify Data Element Code Note**
NM108 - Identification Code Qualifier

XX - Standard Unique Health Identifier for Health Care Providers (NPI)

Changed to "Use when the provider is in the United States or its territories and is eligible to receive a National Provider Identifier (NPI).
OR

OR

Use when the provider is not in the United States or its territories and has received an NPI."

CR 1563 Format code notes consistently.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010A
NM1 - Utilization Management Organization (UMO) Name

Action **Modify Data Element Code Note**
Changed to "Use until the National PlanID is mandated if the UMO is a payer."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2200 | 2010A
PER - Utilization Management Organization (UMO) Contact Information

Action **Modify Data Element Situational Rule**
X327 2010A Response 2010A PER02 Modifying Situational Rule

TO:

Required when the response must be directed to a particular contact. If not required by this implementation guide, do not send.

CR 947 Some translators/interpretations are not allowing the PER02 if the PER03 and PER04 were valued. It is a general consensus that all should be allowed to be communicated if needed to do so.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2300 | 2010A
AAA - Utilization Management Organization (UMO) Request Validation

Action **Modify Data Element Usage**
Changed from Situational to Required.

CR 1229 Data element usage change is required to meet industry needs.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2300 | 2010A
AAA - Utilization Management Organization (UMO) Request Validation

Action **Modify Data Element Code Note**
Changed to "Use this code to indicate that the information source (UMO) identified in Loop 2010A is unable to process the transaction at the current time."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000B
HL - Requester Level

Action **Add Data Element Note**
Loop ID 2000B / HL01 (Hierarchical ID Number)

The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.

CR 1109 For consistency, consider restricting HL01 to numeric values and requiring that enumeration of HL01 begin with 1 and be incremented by 1 for each iteration.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000B
HL - Requester Level

Action **Modify Data Element Note**

From: Use this sequentially assigned positive number to identify each specific occurrence of an HL segment within a transaction set. The first HL segment in the transaction must begin with the number one and be incremented by one for each successive occurrence of the HL segment within that specific transaction set (ST through SE)

to: The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.

CR 333 Revise the DN1 example.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000B
HL - Requester Level

Action **Add Segment Note**

Loop ID 2000B / HL01 (Hierarchical Level Code)

The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.

CR 1109 For consistency, consider restricting HL01 to numeric values and requiring that enumeration of HL01 begin with 1 and be incremented by 1 for each iteration.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000B
HL - Requester Level

Action **Modify Data Element Note**

From: Use this sequentially assigned positive number to identify each specific occurrence of an HL segment within a transaction set. The first HL segment in the transaction must begin with the number one and be incremented by one for each successive occurrence of the HL segment within that specific transaction set (ST through SE)

to: The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.

CR 333 Revise the DN1 example.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010B
NM1 - Requester Name

Action **Modify Data Element Code Note**

NM108 - Identification Code Qualifier

XX - Standard Unique Health Identifier for Health Care Providers (NPI)

Changed to "Use when the provider is in the United States or its territories and is eligible to receive a National Provider Identifier (NPI).

OR

Use when the provider is not in the United States or its territories and has received an NPI."

CR 1563 Format code notes consistently.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010B
NM1 - Requester Name

Action **Modify Data Element Situational Rule**
Loop ID 2010B / NM108 (Identification Code Qualifier)

Changed to:

Required when NM109 is used. If not required by this implementation guide, do not send.

CR 1478 Remove duplication of situational rules between the element and the code qualifier across the TR3.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010B
NM1 - Requester Name

Action **Modify Data Element Situational Rule**
Changed to "Required when NM104 is valued and the suffix of the individual's name is known; e.g. Sr., Jr., or III. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010B
NM1 - Requester Name

Action **Modify Data Element Code Note**
NM108 - Identification Code Qualifier

XX - Standard Unique Health Identifier for Health Care Providers (NPI)

Changed to "Use when the provider is in the United States or its territories and is eligible to receive a National Provider Identifier (NPI).

OR

Use when the provider is not in the United States or its territories and has received an NPI."

CR 1563 Format code notes consistently.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010B
NM1 - Requester Name

Action **Modify Data Element Code Note**
2010EA/NM108 Code XX Note: "SITUATIONAL RULE: Required for providers in the United States or its territories when the provider is eligible to receive a National Provider Identifier (NPI).
or
Required for providers not in the United States or its territories when the provider has received an NPI. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010B
REF - Requester Supplemental Identification

Action **Modify Data Element Code Note**
Loop ID 2010B, 2010EA and 2010F / REF01 (Reference Identification Qualifier)

SY (Social Security Number)

Changed to:

Use when reporting a Social Security Number.

The Social Security Number must be a string of exactly nine numbers with no separators. For example, sending "111002222" would be valid, while sending "111-00-2222" would be invalid.

CR 1112 Remove the restriction on use of the Social Security Number in the 2100A Member Name NM108, as Federal Rules govern SSN use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010B
REF - Requester Supplemental Identification

Action **Delete Data Element Code Value**
TJ - Tax Identification Number.

CR 1379 For consistency across all guides.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010B
REF - Requester Supplemental Identification

Action **Modify Data Element Code Note**
Code Note changed to "The social security number must not be used for any Federally administered programs such as Medicare or CHAMPUS. Not used if NM108 = 34."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010B
REF - Requester Supplemental Identification

Action **Modify Data Element Code Note**
Changed to "Use for the requester/provider ID as assigned by the UMO identified in Loop 2000A."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010B
REF - Requester Supplemental Identification

Action **Modify Segment Situational Rule**
Changed to "Required when used by the UMO to identify the provider. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010B
REF - Requester Supplemental Identification

Action **Modify Data Element Code Note**
Loop ID 2010B, 2010EA and 2010F / REF01 (Reference Identification Qualifier)

SY (Social Security Number)

Changed to:
Use when reporting a Social Security Number.

The Social Security Number must be a string of exactly nine numbers with no separators. For example, sending "111002222" would be valid, while sending "111-00-2222" would be invalid.

CR 1112 Remove the restriction on use of the Social Security Number in the 2100A Member Name NM108, as Federal Rules govern SSN use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010B
REF - Requester Supplemental Identification

Action **Modify Data Element Code Note**
Code Note changed to "The social security number must not be used for any Federally administered programs such as Medicare or CHAMPUS. Not used if NM108 = 34."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2000 | 2010B
N3 - Requester Address

Action **Modify Data Element Situational Rule**
Changed to "Required when a second address line is needed. If not required

by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010B
N4 - Requester City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is in the United States of America, including its territories, or Canada. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010B
N4 - Requester City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is in the United States of America, including its territories, or Canada, or when a postal code exists for the country in N404. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010B
N4 - Requester City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is outside the United States of America. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010B
N4 - Requester City, State, ZIP Code

Action **Modify Data Element Note**
Changed to "Use the alpha-2 country codes from Part 1 of ISO 3166."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010B
N4 - Requester City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is not in the United States of America, including its territories, or Canada, and the country in N404 has administrative subdivisions such as but not limited to states, provinces, cantons, etc. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010B
N4 - Requester City, State, ZIP Code

Action	Modify Data Element Note Changed to "Use the country subdivision codes from Part 2 of ISO 3166."
CR 1153	To clarify intended use.
Location	X327 Health Care Services Review Inquiry/Response 278 2200 2010B PER - Requester Contact Information
Action	Modify Data Element Situational Rule 2010B PER02 Requestor Contact Name
	Change to: Required when the response must be directed to a particular contact. If not required by this implementation guide, do not send.
CR 947	Some translators/interpretations are not allowing the PER02 if the PER03 and PER04 were valued. It is a general consensus that all should be allowed to be communicated if needed to do so.
Location	X327 Health Care Services Review Inquiry/Response 278 2200 2010B PER - Requester Contact Information
Action	Modify Data Element Situational Rule Changed to "Required when a telephone extension or multiple communication types are available. If not required by this implementation guide, do not send."
CR 1153	To clarify intended use.
Location	X327 Health Care Services Review Inquiry/Response 278 2400 2010B PRV - Requester Provider Information
Action	Add Data Element Code Note X327 2010B Inquiry PRV01 Add New Shared Note to Code Value `H', Hospital
	New Note = Use when the provider is a facility (NM101 = FA).
CR 957	Unable to capture the Hospital taxonomy code to assist with scenarios for facility identification where there are multiple hospitals using the same NPI
Location	X327 Health Care Services Review Inquiry/Response 278 2400 2010B PRV - Requester Provider Information
Action	Add Data Element Code Value X327 2010B Inquiry PRV01 Add new Code Value of `H', Hospital
CR 957	Unable to capture the Hospital taxonomy code to assist with scenarios for facility identification where there are multiple hospitals using the same NPI
Location	X327 Health Care Services Review Inquiry/Response 278 2400 2010B PRV - Requester Provider Information
Action	Delete Data Element Code Note x327 Inquiry Loop 2010B Remove Code Note 2353 from OR code value

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010B
PRV - Requester Provider Information

Action **Delete Data Element Code Note**
x327 Inquiry Loop 2010B Remove Code Note 2354 from PC code

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010B
PRV - Requester Provider Information

Action **Delete Data Element Code Note**
x327 Inquiry Loop 2010B Remove Code Note 2355 from RF code

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010B
PRV - Requester Provider Information

Action **Add Data Element Code Note**
X327 2010B Response PRV01 Add New Shared Note to Code Value `H`,
Hospital

New Note = Use when the provider is a facility (NM101 = FA).

CR 957 Unable to capture the Hospital taxonomy code to assist with scenarios for facility identification where there are multiple hospitals using the same NPI

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010B
PRV - Requester Provider Information

Action **Add Data Element Code Value**
X327 2010B Response PRV01 Add new Code Value of `H`, Hospital

CR 957 Unable to capture the Hospital taxonomy code to assist with scenarios for facility identification where there are multiple hospitals using the same NPI

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000C
HL - Subscriber Level

Action	<p>Add Data Element Note Loop ID 2000C / HL01 (Hierarchical ID Number)</p> <p>The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.</p>
CR 1109	For consistency, consider restricting HL01 to numeric values and requiring that enumeration of HL01 begin with 1 and be incremented by 1 for each iteration.
Location	X327 Health Care Services Review Inquiry/Response 278 0100 2000C HL - Subscriber Level
Action	<p>Modify Data Element Note From: Use this sequentially assigned positive number to identify each specific occurrence of an HL segment within a transaction set. The first HL segment in the transaction must begin with the number one and be incremented by one for each successive occurrence of the HL segment within that specific transaction set (ST through SE)</p> <p>to: The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.</p>
CR 333	Revise the DN1 example.
Location	X327 Health Care Services Review Inquiry/Response 278 0100 2000C HL - Subscriber Level
Action	<p>Add Data Element Note Loop ID 2000C / HL01 (Hierarchical ID Number)</p> <p>The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.</p>
CR 1109	For consistency, consider restricting HL01 to numeric values and requiring that enumeration of HL01 begin with 1 and be incremented by 1 for each iteration.
Location	X327 Health Care Services Review Inquiry/Response 278 0100 2000C HL - Subscriber Level
Action	<p>Modify Data Element Note From: Use this sequentially assigned positive number to identify each specific occurrence of an HL segment within a transaction set. The first HL segment in the transaction must begin with the number one and be incremented by one for each successive occurrence of the HL segment within that specific transaction set (ST through SE)</p> <p>to: The first HL01 within each ST-SE envelope must begin with "1", and be</p>

incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.

CR 333 Revise the DN1 example.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0200 | 2000C
TRN - Subscriber Trace Number

Action **Modify Segment Situational Rule**
Changed to "Required when the requester needs to assign a unique trace number to this inquiry at the patient level. If not required by this implementation guide, may be provided at the sender's discretion but cannot be required by the receiver."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0200 | 2000C
TRN - Subscriber Trace Number

Action **Modify Data Element Note**
Changed to "The first position must be either a "1" if an EIN is used, a "3" if a DUNS is used, or a "9" if a user assigned identifier is used."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Add Segment Note**
x327 Inquiry Loop 2010C NM1 New TR3 Note:

When a Property & Casualty (including Workers' Compensation) entity is the Subscriber, value the Entity Type Qualifier to 2 and the associated Federal Tax ID.

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Modify Segment Note**
X327 and X328 and X342 Request/Inquiry/Notification Loop 2010C Modify TR3 Shared Note 2118

TO:

1. This segment conveys the name and identification number of the subscriber (who may also be the patient), or the Property & Casualty (including Workers'

Compensation) entity.

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Add Data Element Code Value**
X327 Inquiry Loop 2010C NM102 Add New Code Value = 2

Description = Non-Person Entity

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Add Data Element Code Note**
X327 Inquiry Loop 2010C NM108 Add New Shared Code Note for New Code of FI

New Shared Note =

Use when NM102=2.

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Add Data Element Code Value**
X327 Inquiry Loop 2010C NM108 Add New Code Value = FI

Description = Federal Taxpayer's Identification Number

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Modify Data Element Code Note**
NM108 (Identification Code Qualifier)

MI (Member Identification Number)

Changed to:

Use when reporting the subscriber's identification number as assigned by the payer. Payers use different terminology to convey the same number, i.e. Insured's ID, Subscriber's ID, Health Insurance Claim Number (HIC), etc.

CR 1563 Format code notes consistently.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Modify Segment Note**
X327 Response Loop 2010C TR3 Note 1 Modification.

To:

1. This segment conveys the name and identification number of the subscriber (who may also be the patient), or the Property & Casualty (including Workers' Compensation) entity.

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Add Segment Note**
X327 Response Loop 2010C TR3 New TR3 Note.

New Note:

2. When a Property and Casualty (including Workers' Compensation) entity is the Subscriber, value the Entity Type Code Qualifier to 2 and the associated Federal Tax ID.

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Add Data Element Code Value**
x327 Response Loop 2010C NM102 New Code.

New Code Value = 2

Description = Non-Person Entity

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Modify Data Element Situational Rule**
X327 2010C NM107 Situational Rule
TO:
Required when valued on the request and used by the UMO to further identify the subscriber. If not required by this implementation guide, do not send.

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Add Data Element Code Note**
X327 Response Loop 2010C NM108 New Shared Code Note for New code FI.

New code note = Use when NM102 = 2.

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Add Data Element Code Value**
X327 Response Loop 2010C NM108 New Code.

New Code = FI

Description = Federal Taxpayer's Identification Number

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Modify Data Element Code Note**
NM108 (Identification Code Qualifier)

MI (Member Identification Number)

Changed to:

Use when reporting the subscriber's identification number as assigned by the

payer. Payers use different terminology to convey the same number, i.e. Insured's ID, Subscriber's ID, Health Insurance Claim Number (HIC), etc.

CR 1563 Format code notes consistently.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Modify Data Element Situational Rule**
Modified element NM104 situational rule.

CR 1166 Consistent situational rules are more easily interpreted and implemented.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Modify Data Element Situational Rule**
Modified element NM105 situational rule.

CR 1166 Consistent situational rules are more easily interpreted and implemented.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Modify Data Element Situational Rule**
Modified element NM106 situational rule.

CR 1166 Consistent situational rules are more easily interpreted and implemented.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Modify Data Element Situational Rule**
Modified the element NM107 situational rule.

CR 1166 Consistent situational rules are more easily interpreted and implemented.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010C
NM1 - Subscriber Name

Action **Modify Data Element Code Note**
Changed to "The value "II" when used in this data element, shall be defined as "HIPAA Individual Identifier" if this identifier has been adopted. Under the Health Insurance Portability and Accountability Act of 1996, the Secretary of Health and Human Services must adopt a standard individual identifier for use in this transaction."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010C
REF - Subscriber Supplemental Identification

Action **Add Data Element Code Note**
X327 Inquiry Loop 2010C REF01 Add New Shared Note for New Code Value Y4

New Shared Note =

Use when reporting the Property & Casualty claim number.

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010C
REF - Subscriber Supplemental Identification

Action **Add Data Element Code Value**
X327 Inquiry Loop 2010C REF01 Add New Code Value Y4

Description = Agency Claim Number

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010C
REF - Subscriber Supplemental Identification

Action **Modify Data Element Code Note**
Loop ID 2120C / REF01 (Reference Identification Qualifier)

SY (Social Security Number)

Changed to:

Use when reporting a Social Security Number.

The Social Security Number must be a string of exactly nine numbers with no separators. For example, sending "111002222" would be valid, while sending "111-00-2222" would be invalid.

CR 1112 Remove the restriction on use of the Social Security Number in the 2100A Member Name NM108, as Federal Rules govern SSN use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010C
REF - Subscriber Supplemental Identification

Action **Modify Data Element Code Note**
Changed to "Use this code only if the Social Security Number is not the primary identifier for the subscriber. The social security number must not be used for any Federally administered programs such as Medicare or CHAMPUS."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010C
REF - Subscriber Supplemental Identification

Action **Add Data Element Code Note**

X327 Response Loop 2010C REF01 Add New Shared Code Note for New code = Y4

New Shared Code Note = Use when reporting the Property and Casualty claim number.

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010C
REF - Subscriber Supplemental Identification

Action **Add Data Element Code Value**

X327 Response Loop 2010C REF01 Add new code Value = Y4

Code Description = Agency Claim Number

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010C
REF - Subscriber Supplemental Identification

Action **Modify Data Element Code Note**

Loop ID 2120C / REF01 (Reference Identification Qualifier)

SY (Social Security Number)

Changed to:

Use when reporting a Social Security Number.

The Social Security Number must be a string of exactly nine numbers with no separators. For example, sending "111002222" would be valid, while sending "111-00-2222" would be invalid.

CR 1112 Remove the restriction on use of the Social Security Number in the 2100A Member Name NM108, as Federal Rules govern SSN use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010C
REF - Subscriber Supplemental Identification

Action **Modify Data Element Code Note**

Changed to "Use this code only if the Social Security Number is not the primary identifier for the subscriber. The social security number must not be

used for any Federally administered programs such as Medicare or CHAMPUS."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2000 | 2010C
N3 - Subscriber Mailing Address

Action **Modify Data Element Situational Rule**
Changed to "Required when a second address line is needed. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010C
N4 - Subscriber City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is in the United States of America, including its territories, or Canada. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010C
N4 - Subscriber City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is in the United States of America, including its territories, or Canada, or when a postal code exists for the country in N404. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010C
N4 - Subscriber City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is outside the United States of America. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010C
N4 - Subscriber City, State, ZIP Code

Action **Modify Data Element Note**
Changed to "Use the alpha-2 country codes from Part 1 of ISO 3166."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010C
N4 - Subscriber City, State, ZIP Code

Action	Modify Data Element Situational Rule Changed to "Required when the address is not in the United States of America, including its territories, or Canada, and the country in N404 has administrative subdivisions such as but not limited to states, provinces, cantons, etc. If not required by this implementation guide, do not send."
CR 1154	For consistency across all TR3s.
Location	X327 Health Care Services Review Inquiry/Response 278 2100 2010C N4 - Subscriber City, State, ZIP Code
Action	Modify Data Element Note Changed to "Use the country subdivision codes from Part 2 of ISO 3166."
CR 1153	To clarify intended use.
Location	X327 Health Care Services Review Inquiry/Response 278 2600 2010C INS - Subscriber Relationship
Action	Modify Segment Situational Rule X327 2010C INS12 Changed to "Required when subscriber's military role is needed by the UMO to further identify the subscriber. If not required by this implementation guide, do not send."
CR 1153	To clarify intended use.
Location	X327 Health Care Services Review Inquiry/Response 278 0100 2000D HL - Dependent Level
Action	Add Data Element Note Loop ID 2000D / HL01 (Hierarchical ID Number) The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.
CR 1109	For consistency, consider restricting HL01 to numeric values and requiring that enumeration of HL01 begin with 1 and be incremented by 1 for each iteration.
Location	X327 Health Care Services Review Inquiry/Response 278 0100 2000D HL - Dependent Level
Action	Modify Data Element Note From: Use this sequentially assigned positive number to identify each specific occurrence of an HL segment within a transaction set. The first HL segment in the transaction must begin with the number one and be incremented by one for each successive occurrence of the HL segment within that specific transaction set (ST through SE) to: The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric

values are allowed in HL01.

CR 333 Revise the DN1 example.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000D
HL - Dependent Level

Action **Add Data Element Note**
Loop ID 2000D / HL01 (Hierarchical ID Number)

The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.

CR 1109 For consistency, consider restricting HL01 to numeric values and requiring that enumeration of HL01 begin with 1 and be incremented by 1 for each iteration.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000D
HL - Dependent Level

Action **Modify Data Element Note**
From: Use this sequentially assigned positive number to identify each specific occurrence of an HL segment within a transaction set. The first HL segment in the transaction must begin with the number one and be incremented by one for each successive occurrence of the HL segment within that specific transaction set (ST through SE)

to: The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.

CR 333 Revise the DN1 example.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0200 | 2000D
TRN - Dependent Trace Number

Action **Modify Data Element Note**
Changed to "The first position must be either a "1" if an EIN is used, a "3" if a DUNS is used, or a "9" if a user assigned identifier is used."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010D
NM1 - Dependent Name

Action **Modify Data Element Situational Rule**
Loop ID 2010D / NM108 (Identification Code Qualifier)

Changed to:
Required when NM109 is used. If not required by this implementation guide, do not send.

CR 1478 Remove duplication of situational rules between the element and the code qualifier across the TR3.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010D
NM1 - Dependent Name

Action **Modify Data Element Code Note**
NM108 (Identification Code Qualifier)

MI (Member Identification Number)

Changed to:

Use when reporting the subscriber's identification number as assigned by the payer. Payers use different terminology to convey the same number, i.e. Insured's ID, Subscriber's ID, Health Insurance Claim Number (HIC), etc.

CR 1563 Format code notes consistently.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010D
NM1 - Dependent Name

Action **Modify Data Element Situational Rule**
Changed to "Required when valued on the request, or when this is a response to a historical inquiry (inquiry BHT02 = 51) that returns information on authorizations found. If not required by this implementation guide, do not send."

CR 1129 To promote consistency across all guides.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010D
NM1 - Dependent Name

Action **Modify Data Element Code Note**
Changed to "The value "II" when used in this data element, shall be defined as "HIPAA Individual Identifier" if this identifier has been adopted. Under the Health Insurance Portability and Accountability Act of 1996, the Secretary of Health and Human Services must adopt a standard individual identifier for use in this transaction."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010D
REF - Dependent Supplemental Identification

Action **Add Data Element Code Note**
X327 Inquiry Loop 2010D REF01 Add New Shared Note for New Code Value Y4

New Shared Note =

Use when reporting the Property & Casualty claim number.

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010D
REF - Dependent Supplemental Identification

Action **Add Data Element Code Value**
X327 Inquiry Loop 2010C REF01 Add New Code Value Y4

Description = Agency Claim Number

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010D
REF - Dependent Supplemental Identification

Action **Modify Data Element Code Note**
Changed to "Change to: The maximum number of characters to be supported in REF02 for this qualifier is `20`. Characters beyond the maximum are not required to be stored nor returned by any receiving system."

CR 1222 The Claims transaction removed the 20-character limit of the Patient Account Number. Currently, the limit is set to 35 characters, which is the maximum length of the field. Code notes in Subscriber and Dependent REF segments of the 278 request and response should be revised to remove the 20 character limitation for patient account numbers and add the 35 character limitation.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010D
REF - Dependent Supplemental Identification

Action **Modify Data Element Code Note**
Modified note on code value 'SY' to clarify usage.

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010D
REF - Dependent Supplemental Identification

Action **Modify Data Element Code Note**
Multiple Loops / REF01 (Reference Identification Qualifier)

SY (Social Security Number)

Changed to:
Use when reporting a Social Security Number.

The Social Security Number must be a string of exactly nine numbers with no separators. For example, sending "111002222" would be valid, while sending

"111-00-2222" would be invalid.

CR 1112 Remove the restriction on use of the Social Security Number in the 2100A Member Name NM108, as Federal Rules govern SSN use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010D
REF - Dependent Supplemental Identification

Action **Add Data Element Code Note**
x327 Response Loop 2010D REF01 New Shared Code Note for New Code Value Y4

New Shared Code Note =

Use when reporting the Property & Casualty claim number.

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010D
REF - Dependent Supplemental Identification

Action **Add Data Element Code Value**
X327 Response Loop 2010D REF01 Add New Code Value = Y4

Code Description = Agency Claim Number

CR 962 The 278 guides can support Workman's Compensation scenarios but will need updates to provide direction specifically within the member loops (2000C/D) of how to populate specific identifiers.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010D
REF - Dependent Supplemental Identification

Action **Modify Data Element Code Note**
Modified note on code value 'SY' to clarify usage.

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010D
REF - Dependent Supplemental Identification

Action **Modify Data Element Code Note**
Multiple Loops / REF01 (Reference Identification Qualifier)

SY (Social Security Number)

Changed to:

Use when reporting a Social Security Number.

The Social Security Number must be a string of exactly nine numbers with no separators. For example, sending "111002222" would be valid, while sending "111-00-2222" would be invalid.

CR 1112 Remove the restriction on use of the Social Security Number in the 2100A Member Name NM108, as Federal Rules govern SSN use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2000 | 2010D
N3 - Dependent Address

Action **Modify Data Element Situational Rule**
Changed to "Required when a second address line is needed. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010D
N4 - Dependent City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is in the United States of America, including its territories, or Canada. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010D
N4 - Dependent City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is in the United States of America, including its territories, or Canada, or when a postal code exists for the country in N404. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010D
N4 - Dependent City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is outside the United States of America. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010D
N4 - Dependent City, State, ZIP Code

Action **Modify Data Element Note**
Changed to "Use the alpha-2 country codes from Part 1 of ISO 3166."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010D
N4 - Dependent City, State, ZIP Code

Action **Modify Data Element Situational Rule**

Changed to "Required when the address is not in the United States of America, including its territories, or Canada, and the country in N404 has administrative subdivisions such as but not limited to states, provinces, cantons, etc. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010D
N4 - Dependent City, State, ZIP Code

Action **Modify Data Element Note**

Changed to "Use the country subdivision codes from Part 2 of ISO 3166."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000E
HL - Patient Event Level

Action **Add Data Element Note**

Loop ID 2000E / HL01 (Hierarchical ID Number)

The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.

CR 1109 For consistency, consider restricting HL01 to numeric values and requiring that enumeration of HL01 begin with 1 and be incremented by 1 for each iteration.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000E
HL - Patient Event Level

Action **Modify Data Element Note**

From: Use this sequentially assigned positive number to identify each specific occurrence of an HL segment within a transaction set. The first HL segment in the transaction must begin with the number one and be incremented by one for each successive occurrence of the HL segment within that specific transaction set (ST through SE)

to: The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.

CR 333 Revise the DN1 example.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000E
HL - Patient Event Level

Action	Add Data Element Note Loop ID 2000E / HL01 (Hierarchical ID Number) The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.
CR 1109	For consistency, consider restricting HL01 to numeric values and requiring that enumeration of HL01 begin with 1 and be incremented by 1 for each iteration.
Location	X327 Health Care Services Review Inquiry/Response 278 0100 2000E HL - Patient Event Level
Action	Modify Data Element Note From: Use this sequentially assigned positive number to identify each specific occurrence of an HL segment within a transaction set. The first HL segment in the transaction must begin with the number one and be incremented by one for each successive occurrence of the HL segment within that specific transaction set (ST through SE) to: The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.
CR 333	Revise the DN1 example.
Location	X327 Health Care Services Review Inquiry/Response 278 0200 2000E TRN - Patient Event Trace Number
Action	Modify Data Element Note Changed to "The first position must be either a "1" if an EIN is used, a "3" if a DUNS is used, or a "9" if a user assigned identifier is used."
CR 1153	To clarify intended use.
Location	X327 Health Care Services Review Inquiry/Response 278 0200 2000E TRN - Patient Event Trace Number
Action	Modify Data Element Note Changed to "The first position must be either a "1" if an EIN is used, a "3" if a DUNS is used, or a "9" if a user assigned identifier is used."
CR 1153	To clarify intended use.
Location	X327 Health Care Services Review Inquiry/Response 278 0300 2000E AAA - Patient Event Request Validation
Action	Modify Data Element Code Note X327 AAA03 Code = 15 Change to " Use when data is missing that is not covered by another Reject Reason Code. For example, use for missing place of service or missing service type codes."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0300 | 2000E
AAA - Patient Event Request Validation

Action **Modify Data Element Code Note**
Changed to "Use for Event Date(s)."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000E
UM - Health Care Services Review Information

Action **Modify Data Element Code Note**
2000E/UM02 Code 1: Remove note 3240 from all CR6 segments from all 3 guides. Leave this note on all UM segments in all 3 guides.

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000E
UM - Health Care Services Review Information

Action **Delete Data Element Code Note**
2000#/UM02 Code 2: Remove note 3239 from all CR6 segments on all guides. Leave note 3239 in all UM segments on all guides.

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000E
UM - Health Care Services Review Information

Action **Delete Data Element Code Note**
"Use this value to identify appeals of review decisions where the service required was not emergency or urgent."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000E
UM - Health Care Services Review Information

Action **Delete Data Element Code Note**
Removed code value note from CR6 Segments, Code Value N - Reconsideration, "This code is used to request the UMO to reconsider a previously denied referral or certification."

CR 1129 To promote consistency across all guides.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000E
UM - Health Care Services Review Information

Action **Modify Data Element Code Note**
Changed to "Use this value to identify appeals of review decisions where the service required was emergency or urgent."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000E
UM - Health Care Services Review Information

Action **Modify Data Element Code Note**
Changed to "Use this when requesting additional service units and/or the duration of time for a prior approved service."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000E
UM - Health Care Services Review Information

Action **Modify Data Element Code Note**
Changed to "Use this value to identify appeals of review decisions where the service required was not emergency or urgent."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000E
UM - Health Care Services Review Information

Action **Modify Data Element Code Note**
2000E/UM02 Code 1: Remove note 3240 from all CR6 segments from all 3 guides. Leave this note on all UM segments in all 3 guides.

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000E
UM - Health Care Services Review Information

Action **Delete Data Element Code Note**
Removed code value note from CR6 Segments, Code Value N - Reconsideration, "This code is used to request the UMO to reconsider a previously denied referral or certification."

CR 1129 To promote consistency across all guides.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000E
UM - Health Care Services Review Information

Action **Modify Data Element Code Note**
Changed to "Use this value to identify appeals of review decisions where the service required was emergency or urgent."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000E
UM - Health Care Services Review Information

Action **Delete Data Element Code Note**
2000#/UM02 Code 2: Remove note 3239 from all CR6 segments on all guides. Leave note 3239 in all UM segments on all guides.

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000E
UM - Health Care Services Review Information

Action **Delete Data Element Code Note**
"Use this value to identify appeals of review decisions where the service required was not emergency or urgent."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000E
UM - Health Care Services Review Information

Action **Modify Data Element Code Note**
Changed to "Use if the requester is changing the specifics of a previously submitted request for which services have not been rendered."

CR 1129 To promote consistency across all guides.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000E
UM - Health Care Services Review Information

Action **Modify Data Element Code Note**
Changed to "Use this value to identify appeals of review decisions where the service required was not emergency or urgent."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0500 | 2000E
HCR - Health Care Services Review

Action **Modify Data Element Usage**
All guides modify 2000E and 2000F data element HCR04 from Situational to Not Used. This functionality to be replaced by a Health Care Decision Reason Code.

CR 1631 HR3590 contained the following:"(iv) describe all data elements (including reason and remark codes) in unambiguous terms, require that such data elements be required or conditioned upon set values in other fields, and prohibit additional conditions (except where necessary to implement State or Federal law, or to protect against fraud and abuse)". In June 2010, the WGs undertook a work effort to evaluate the situational rules and ASC X12 committed to completing the work effort in the next version of the TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0700 | 2000E
DTP - Admission Date

Action **Modify Data Element Code Note**
Changed to "Use this for the range of dates when admission can occur."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0700 | 2000E
DTP - Admission Date

Action **Modify Data Element Code Note**
Changed to "Use this for the range of dates when admission can occur."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0800 | 2000E
HI - Patient Symptoms, Diagnosis, Complaints

Action **Modify Segment Name**
Loop 2000E/HI Review - Patient Diagnosis

Change segment name from Patient Diagnosis to: Patient Symptoms,
Diagnosis, Complaints

CR 958 Many sending entities are using the MSG segment to send diagnosis code descriptions versus sending the information in a codified manner using the HI segment

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0800 | 2000E
HI - Patient Symptoms, Diagnosis, Complaints

Action **Modify Segment Name**
Loop 2000E/HI Review - Patient Diagnosis

Change segment name from Patient Diagnosis to: Patient Symptoms,
Diagnosis, Complaints

CR 958 Many sending entities are using the MSG segment to send diagnosis code descriptions versus sending the information in a codified manner using the HI segment

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0900 | 2000E
HSD - Health Care Services Delivery

Action **Delete Data Element Note**
T12. Remove current note #5495 and create new note on HSD01 of Loop 2000E (response) [B9].
T12.1 Remove current note #5495 from HSD01 of Loop 2000E (response)

CR 1637 HR3590 contained the following:"(iv) describe all data elements (including reason and remark codes) in unambiguous terms, require that such data elements be required or conditioned upon set values in other fields, and prohibit additional conditions (except where necessary to implement State or Federal law, or to protect against fraud and abuse)". In June 2010, the WGs undertook a work effort to evaluate the situational rules and ASC X12 committed to completing the work effort in the next version of the TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0900 | 2000E
HSD - Health Care Services Delivery

Action **Add Data Element Note**

2 Create a new note on HSD01 of Loop 2000E which reads:
Required when HSD02 is used. If not required by this implementation guide,
do not send.

CR 1637 HR3590 contained the following:"(iv) describe all data elements (including reason and remark codes) in unambiguous terms, require that such data elements be required or conditioned upon set values in other fields, and prohibit additional conditions (except where necessary to implement State or Federal law, or to protect against fraud and abuse)". In June 2010, the WGs undertook a work effort to evaluate the situational rules and ASC X12 committed to completing the work effort in the next version of the TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0900 | 2000E
HSD - Health Care Services Delivery

Action **Modify Data Element Situational Rule**

Modify situational rule note #5495 on HSD02 of Loop 2000E (response)
To:
Required when the pattern of delivery has quantity of services authorized. If
not required by this implementation guide, do not send.

CR 1637 HR3590 contained the following:"(iv) describe all data elements (including reason and remark codes) in unambiguous terms, require that such data elements be required or conditioned upon set values in other fields, and prohibit additional conditions (except where necessary to implement State or Federal law, or to protect against fraud and abuse)". In June 2010, the WGs undertook a work effort to evaluate the situational rules and ASC X12 committed to completing the work effort in the next version of the TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0900 | 2000E
HSD - Health Care Services Delivery

Action **Modify Data Element Situational Rule**

Modify situational rule note #2784 on HSD03 of Loop 2000E (response).
To:
Required when the services rendered have a timeframe which services will be
rendered. If not required by this implementation guide, do not send.

CR 1637 HR3590 contained the following:"(iv) describe all data elements (including reason and remark codes) in unambiguous terms, require that such data elements be required or conditioned upon set values in other fields, and prohibit additional conditions (except where necessary to implement State or Federal law, or to protect against fraud and abuse)". In June 2010, the WGs undertook a work effort to evaluate the situational rules and ASC X12 committed to completing the work effort in the next version of the TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1100 | 2000E
CL1 - Nursing Home Residential Status

Action **Modify Segment Example**
X342 Review - Loop 2000E/CL1

Change TR3 Example -

From: CL1*3**01~

To: CL1****2~

CR 1622 HR3590 contained the following:"(iv) describe all data elements (including reason and remark codes) in unambiguous terms, require that such data elements be required or conditioned upon set values in other fields, and prohibit additional conditions (except where necessary to implement State or Federal law, or to protect against fraud and abuse)". In June 2010, the WGs undertook a work effort to evaluate the situational rules and ASC X12 committed to completing the work effort in the next version of the TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1200 | 2000E
CR1 - Ambulance Transport Information

Action **Modify Data Element Note**
T1. Loop 2000E CR105 create a new note for the wording change of the situational rule:

From: Required when used by the UMO to authorize ambulance transportation. If not required by this implementation guide, do not send. (Note# 5410)

To: (New note): Required when CR106 is used. If not required by this implementation guide, do not send.

CR 1623 HR3590 contained the following:"(iv) describe all data elements (including reason and remark codes) in unambiguous terms, require that such data elements be required or conditioned upon set values in other fields, and prohibit additional conditions (except where necessary to implement State or Federal law, or to protect against fraud and abuse)". In June 2010, the WGs undertook a work effort to evaluate the situational rules and ASC X12 committed to completing the work effort in the next version of the TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1200 | 2000E
CR1 - Ambulance Transport Information

Action **Modify Data Element Situational Rule**
Changed to "Required when used by the UMO to authorize ambulance transportation. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1500 | 2000E
CR6 - Home Health Care Information

Action **Modify Segment Example**

Update data example:

Change from: CR6*7*20111004*****N*I~

Change to: CR6*1*20130502*RD8*20130502-20130801***W*I~

CR 975 Current example is : CR6*7*20111004*****N*I~

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1500 | 2000E
CR6 - Home Health Care Information

Action **Modify Segment Example**

Change from:

CR6*7*20111004*****N*I~

Change to:

CR6*1*20130502*RD8*20130502-20130801***W*I~

CR 975 Current example is : CR6*7*20111004*****N*I~

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1500 | 2000E
CR6 - Home Health Care Information

Action **Delete Data Element Code Note**

2000#/UM02 Code 2: Remove note 3239 from all CR6 segments on all guides. Leave note 3239 in all UM segments on all guides.

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1500 | 2000E
CR6 - Home Health Care Information

Action **Delete Data Element Code Note**

"Use this value to identify appeals of review decisions where the service required was not emergency or urgent."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1500 | 2000E
CR6 - Home Health Care Information

Action **Modify Data Element Code Note**

Changed to "Use this value to identify appeals of review decisions where the service required was emergency or urgent."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1500 | 2000E
CR6 - Home Health Care Information

Action **Modify Data Element Code Note**
2000E/UM02 Code 1: Remove note 3240 from all CR6 segments from all 3 guides. Leave this note on all UM segments in all 3 guides.

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1500 | 2000E
CR6 - Home Health Care Information

Action **Delete Data Element Code Note**
Removed code value note from CR6 Segments, Code Value N - Reconsideration, "This code is used to request the UMO to reconsider a previously denied referral or certification."

CR 1129 To promote consistency across all guides.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1500 | 2000E
CR6 - Home Health Care Information

Action **Modify Data Element Code Note**
Changed to "Use this value to identify appeals of review decisions where the service required was not emergency or urgent."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010EA
NM1 - Patient Event Provider Name

Action **Delete Data Element Code Value**
X327 Inquiry 2010EA NM101 Remove Code Value AAJ - Admitting Services

CR 970 The workgroup recommends adding a code to codes set 98 for Admitting Provider for versions beyond version 6020

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010EA
NM1 - Patient Event Provider Name

Action **Add Data Element Code Value**
X327 Inquiry 2010EA NM101 Add Code Value DO - Admitting Physician

CR 970 The workgroup recommends adding a code to codes set 98 for Admitting Provider for versions beyond version 6020

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010EA
NM1 - Patient Event Provider Name

Action **Modify Data Element Situational Rule**
X327 Review Loop 2010EA NM106 modify usage

Change the Patient Event Provider and Service Provider NM106 usage from "Situational" to "Not Used" in the Notification and Acknowledgment

CR 965 The prefix for the provider name does not add value or is needed for military identification purposes.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010EA
NM1 - Patient Event Provider Name

Action **Modify Data Element Code Note**
NM108 - Identification Code Qualifier

XX - Standard Unique Health Identifier for Health Care Providers (NPI)

Changed to "Use when the provider is in the United States or its territories and is eligible to receive a National Provider Identifier (NPI).

OR

Use when the provider is not in the United States or its territories and has received an NPI."

CR 1563 Format code notes consistently.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010EA
NM1 - Patient Event Provider Name

Action **Modify Data Element Situational Rule**
Multiple Loops / NM108 (Identification Code Qualifier)

Changed to:

Required when NM109 is used. If not required by this implementation guide, do not send.

CR 1478 Remove duplication of situational rules between the element and the code qualifier across the TR3.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010EA
NM1 - Patient Event Provider Name

Action **Modify Data Element Code Note**
2010EA/NM108 Code XX Note: "SITUATIONAL RULE: Required for providers in the United States or its territories when the provider is eligible to receive a National Provider Identifier (NPI).
or
Required for providers not in the United States or its territories when the provider has received an NPI. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010EA
NM1 - Patient Event Provider Name

Action **Modify Data Element Situational Rule**
T3.1: Change 2010EA NM106 usage from Situational to Not Used and remove the situational notes (2236 request)

CR 965 The prefix for the provider name does not add value or is needed for military identification purposes.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010EA NM1 - Patient Event Provider Name

Action **Modify Data Element Situational Rule**
Changed to "Required when NM104 is valued and the suffix of the individual's name is known; e.g. Sr., Jr., or III. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010EA NM1 - Patient Event Provider Name

Action **Delete Data Element Code Value**
X327 Response 2010EA NM101 Remove Code Value AAJ

CR 970 The workgroup recommends adding a code to codes set 98 for Admitting Provider for versions beyond version 6020

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010EA NM1 - Patient Event Provider Name

Action **Add Data Element Code Value**
X327 Response 2010EA NM101 Add Code Value DO, Admitting Physician

CR 970 The workgroup recommends adding a code to codes set 98 for Admitting Provider for versions beyond version 6020

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010EA NM1 - Patient Event Provider Name

Action **Modify Data Element Situational Rule**
X327 2010EA NM107 Changed to "Required when valued on the request and used by the UMO to further identify the subscriber. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010EA NM1 - Patient Event Provider Name

Action **Modify Data Element Code Note**
NM108 - Identification Code Qualifier

XX - Standard Unique Health Identifier for Health Care Providers (NPI)

Changed to "Use when the provider is in the United States or its territories and is eligible to receive a National Provider Identifier (NPI).

OR

Use when the provider is not in the United States or its territories and has received an NPI."

CR 1563 Format code notes consistently.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010EA
NM1 - Patient Event Provider Name

Action **Modify Data Element Situational Rule**
Loop ID 2010EA / NM108 (Identification Code Qualifier)

Changed to:

Required when NM109 is used. If not required by this implementation guide, do not send.

CR 1478 Remove duplication of situational rules between the element and the code qualifier across the TR3.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010EA
NM1 - Patient Event Provider Name

Action **Modify Data Element Code Note**
2010EA/NM108 Code XX Note changed to: "Required for providers in the United States or its territories when the provider is eligible to receive a National Provider Identifier (NPI).
OR
Required for providers not in the United States or its territories when the provider has received an NPI. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010EA
REF - Patient Event Provider Supplemental Identification

Action **Modify Segment Note**
2010EA/REF Segment Note 1 changed to: "Use the NM1 segment for the NPI identifier."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010EA
REF - Patient Event Provider Supplemental Identification

Action **Add Data Element Code Value**
G5 - Provider Site Number.

CR 1379 For consistency across all guides.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010EA
REF - Patient Event Provider Supplemental Identification

Action **Modify Data Element Code Note**
Loop ID 2010B, 2010EA and 2010F / REF01 (Reference Identification
Qualifier)

SY (Social Security Number)

Changed to:

Use when reporting a Social Security Number.

The Social Security Number must be a string of exactly nine numbers with no separators. For example, sending "111002222" would be valid, while sending "111-00-2222" would be invalid.

CR 1112 Remove the restriction on use of the Social Security Number in the 2100A
Member Name NM108, as Federal Rules govern SSN use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010EA
REF - Patient Event Provider Supplemental Identification

Action **Modify Data Element Code Note**
Code Note changed to "The social security number must not be used for any
Federally administered programs such as Medicare or CHAMPUS. Not used if
NM108 = 34."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010EA
REF - Patient Event Provider Supplemental Identification

Action **Modify Segment Situational Rule**
Changed to "Required when used by the UMO to identify the provider. If not
required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010EA
REF - Patient Event Provider Supplemental Identification

Action **Modify Segment Note**
2010EA/REF Segment Note 1 changed to: "Use the NM1 segment for the NPI
identifier."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010EA
REF - Patient Event Provider Supplemental Identification

Action **Modify Data Element Code Note**
Loop ID 2010B, 2010EA and 2010F / REF01 (Reference Identification

Qualifier)

SY (Social Security Number)

Changed to:

Use when reporting a Social Security Number.

The Social Security Number must be a string of exactly nine numbers with no separators. For example, sending "111002222" would be valid, while sending "111-00-2222" would be invalid.

CR 1112 Remove the restriction on use of the Social Security Number in the 2100A Member Name NM108, as Federal Rules govern SSN use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010EA REF - Patient Event Provider Supplemental Identification

Action **Modify Data Element Code Note**
Code Note changed to "The social security number must not be used for any Federally administered programs such as Medicare or CHAMPUS. Not used if NM108 = 34."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2000 | 2010EA N3 - Patient Event Provider Address

Action **Modify Data Element Situational Rule**
Changed to "Required when a second address line is needed. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2000 | 2010EA N3 - Patient Event Provider Address

Action **Modify Data Element Situational Rule**
Changed to "Required when a second address line is needed. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010EA N4 - Patient Event Provider City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is in the United States of America, including its territories, or Canada. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location	X327 Health Care Services Review Inquiry/Response 278 2100 2010EA N4 - Patient Event Provider City, State, ZIP Code
Action	Modify Data Element Situational Rule Changed to "Required when the address is in the United States of America, including its territories, or Canada, or when a postal code exists for the country in N404. If not required by this implementation guide, do not send."
CR 1154	For consistency across all TR3s.
Location	X327 Health Care Services Review Inquiry/Response 278 2100 2010EA N4 - Patient Event Provider City, State, ZIP Code
Action	Modify Data Element Situational Rule Changed to "Required when the address is outside the United States of America. If not required by this implementation guide, do not send."
CR 1154	For consistency across all TR3s.
Location	X327 Health Care Services Review Inquiry/Response 278 2100 2010EA N4 - Patient Event Provider City, State, ZIP Code
Action	Modify Data Element Note Changed to "Use the alpha-2 country codes from Part 1 of ISO 3166."
CR 1153	To clarify intended use.
Location	X327 Health Care Services Review Inquiry/Response 278 2100 2010EA N4 - Patient Event Provider City, State, ZIP Code
Action	Modify Data Element Situational Rule Changed to "Required when the address is not in the United States of America, including its territories, or Canada, and the country in N404 has administrative subdivisions such as but not limited to states, provinces, cantons, etc. If not required by this implementation guide, do not send."
CR 1154	For consistency across all TR3s.
Location	X327 Health Care Services Review Inquiry/Response 278 2100 2010EA N4 - Patient Event Provider City, State, ZIP Code
Action	Modify Data Element Note Changed to "Use the country subdivision codes from Part 2 of ISO 3166."
CR 1153	To clarify intended use.
Location	X327 Health Care Services Review Inquiry/Response 278 2100 2010EA N4 - Patient Event Provider City, State, ZIP Code
Action	Modify Data Element Situational Rule Changed to "Required when the address is in the United States of America, including its territories, or Canada. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010EA
N4 - Patient Event Provider City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is in the United States of America, including its territories, or Canada, or when a postal code exists for the country in N404. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010EA
N4 - Patient Event Provider City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is outside the United States of America. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010EA
N4 - Patient Event Provider City, State, ZIP Code

Action **Modify Data Element Note**
Changed to "Use the alpha-2 country codes from Part 1 of ISO 3166."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010EA
N4 - Patient Event Provider City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is not in the United States of America, including its territories, or Canada, and the country in N404 has administrative subdivisions such as but not limited to states, provinces, cantons, etc. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010EA
N4 - Patient Event Provider City, State, ZIP Code

Action **Modify Data Element Note**
Changed to "Use the country subdivision codes from Part 2 of ISO 3166."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2200 | 2010EA
PER - Patient Event Provider Contact Information

Action **Modify Data Element Situational Rule**
X342 and x327 Response Loop 2010EA PER02 Modifying Situational Rule
TO:

Required when the response must be directed to a particular contact. If not required by this implementation guide, do not send.

CR 947 Some translators/interpretations are not allowing the PER02 if the PER03 and PER04 were valued. It is a general consensus that all should be allowed to be communicated if needed to do so.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2300 | 2010EA
AAA - Patient Event Provider Request Validation

Action **Modify Data Element Code Note**
Changed to "Use when data is missing that is not covered by another reject reason code. Use to indicate when there is not enough information to identify the provider."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010EA
PRV - Patient Event Provider Information

Action **Add Data Element Code Note**
X327 2010EA Inquiry PRV01 Add New Shared Note to Code Value `H',
Hospital

New Note = Use when the provider is a facility (NM101 = FA).

CR 957 Unable to capture the Hospital taxonomy code to assist with scenarios for facility identification where there are multiple hospitals using the same NPI

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010EA
PRV - Patient Event Provider Information

Action **Add Data Element Code Value**
X327 2010EA Inquiry PRV01 Add new Code Value of `H', Hospital

CR 957 Unable to capture the Hospital taxonomy code to assist with scenarios for facility identification where there are multiple hospitals using the same NPI

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010EA
PRV - Patient Event Provider Information

Action **Delete Data Element Code Note**
Remove Shared code note 2300 from Code value AD in:

X327 Inquiry Loop 2010EA PRV01

X327 Response Loop 2010EA PRV01

X328 Notification Loop 2010EA PRV01

X328 Acknowledgement Loop 2010EA PRV01

X342 Request Loop 2010EA PRV01

X342 Response Loop 2010EA PRV01

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010EA PRV - Patient Event Provider Information

Action **Delete Data Element Code Note**
Adding the following guides and Loops:

Remove Shared code note 2301 from Code value AS in:

X327 Inquiry Loop 2010EA PRV01 and 2010F PRV01,

X327 Response Loop 2010EA PRV01, and 2010F PRV01

X328 Notification Loop 2010EA PRV01, and 2010F PRV01

X328 Acknowledgement Loop 2010EA PRV01, and 2010F PRV01

X342 Request Loop 2010EA PRV01, and 2010F PRV01

X342 Response Loop 2010EA PRV01 and 2010F PRV01

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010EA PRV - Patient Event Provider Information

Action **Delete Data Element Code Note**
x327 Inquiry Loop 2010EA Remove Code Note 2302 from AT code

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010EA PRV - Patient Event Provider Information

Action	Delete Data Element Code Note All 278 Guides (X327, X328, X342) Loop 2010EA Remove Code Note 2303 from OP code
CR 963	There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV
Location	X327 Health Care Services Review Inquiry/Response 278 2400 2010EA PRV - Patient Event Provider Information
Action	Delete Data Element Code Note All 278 Guides (X327, X328, X342) Loop 2010EA Remove Code Note 2304 from OR code
CR 963	There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV
Location	X327 Health Care Services Review Inquiry/Response 278 2400 2010EA PRV - Patient Event Provider Information
Action	Delete Data Element Code Note All 278 Guides (X327 X328, X342) Loop 2010EA Remove Code Note 2305 from OT code
CR 963	There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV
Location	X327 Health Care Services Review Inquiry/Response 278 2400 2010EA PRV - Patient Event Provider Information
Action	Delete Data Element Code Note All 278 Guides (X327, X328, X342) Loop 2010EA Remove Code Note 2306 from PC code
CR 963	There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV
Location	X327 Health Care Services Review Inquiry/Response 278 2400 2010EA PRV - Patient Event Provider Information
Action	Delete Data Element Code Note All 278 Guides (X327, X328, X342) Loop 2010EA Remove Code Note 2307 from PE code

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010EA
PRV - Patient Event Provider Information

Action **Delete Data Element Code Note**
x327 Inquiry Loop 2010EA Remove Code Note 2308 from RF code

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010EA
PRV - Patient Event Provider Information

Action **Add Data Element Code Note**
X327 2010EA Response PRV01 Add New Shared Note to Code Value `H',
Hospital

New Note = Use when the provider is a facility (NM101 = FA).

CR 957 Unable to capture the Hospital taxonomy code to assist with scenarios for facility identification where there are multiple hospitals using the same NPI

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010EA
PRV - Patient Event Provider Information

Action **Add Data Element Code Value**
X327 2010EA Response PRV01 Add new Code Value of `H', Hospital

CR 957 Unable to capture the Hospital taxonomy code to assist with scenarios for facility identification where there are multiple hospitals using the same NPI

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010EA
PRV - Patient Event Provider Information

Action **Delete Data Element Code Note**
Remove Shared code note 2300 from Code value AD in:

X327 Inquiry Loop 2010EA PRV01

X327 Response Loop 2010EA PRV01

X328 Notification Loop 2010EA PRV01

X328 Acknowledgement Loop 2010EA PRV01

X342 Request Loop 2010EA PRV01

X342 Response Loop 2010EA PRV01

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010EA PRV - Patient Event Provider Information

Action **Delete Data Element Code Note**
Adding the following guides and Loops:

Remove Shared code note 2301 from Code value AS in:

X327 Inquiry Loop 2010EA PRV01 and 2010F PRV01,

X327 Response Loop 2010EA PRV01, and 2010F PRV01

X328 Notification Loop 2010EA PRV01, and 2010F PRV01

X328 Acknowledgement Loop 2010EA PRV01, and 2010F PRV01

X342 Request Loop 2010EA PRV01, and 2010F PRV01

X342 Response Loop 2010EA PRV01 and 2010F PRV01

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010EA PRV - Patient Event Provider Information

Action **Delete Data Element Code Note**
x327 Inquiry Loop 2010EA Remove Code Note 2302 from AT code

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010EA PRV - Patient Event Provider Information

Action	Delete Data Element Code Note All 278 Guides (X327, X328, X342) Loop 2010EA Remove Code Note 2303 from OP code
CR 963	There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV
Location	X327 Health Care Services Review Inquiry/Response 278 2400 2010EA PRV - Patient Event Provider Information
Action	Delete Data Element Code Note All 278 Guides (X327, X328, X342) Loop 2010EA Remove Code Note 2304 from OR code
CR 963	There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV
Location	X327 Health Care Services Review Inquiry/Response 278 2400 2010EA PRV - Patient Event Provider Information
Action	Delete Data Element Code Note All 278 Guides (X327 X328, X342) Loop 2010EA Remove Code Note 2305 from OT code
CR 963	There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV
Location	X327 Health Care Services Review Inquiry/Response 278 2400 2010EA PRV - Patient Event Provider Information
Action	Delete Data Element Code Note All 278 Guides (X327, X328, X342) Loop 2010EA Remove Code Note 2306 from PC code
CR 963	There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV
Location	X327 Health Care Services Review Inquiry/Response 278 2400 2010EA PRV - Patient Event Provider Information
Action	Delete Data Element Code Note All 278 Guides (X327, X328, X342) Loop 2010EA Remove Code Note 2307 from PE code

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010EA
PRV - Patient Event Provider Information

Action **Delete Data Element Code Note**
x327 Inquiry Loop 2010EA Remove Code Note 2308 from RF code

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010EB
NM1 - Patient Event Transport Information

Action **Modify Data Element Usage**
X327 2010EB NM103 Change Situational Rule = "Required when known by the UMO. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010EB
NM1 - Patient Event Transport Information

Action **Modify Data Element Usage**
The industry has a need to collect specific location categories to ensure member are being transported to and from the nearest appropriate facility/place.

CR 1104 For transportation health care service requests, AZ Medicaid has a need to collect specific location categories to ensure our members are being transported to and from the nearest appropriate facility/place. We obtain the location from the 2010EB N3 and N4 segments; however, there is no place to collect a location category. For example, if a member is being transported from home to a vision center.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010EB
NM1 - Patient Event Transport Information

Action **Add Data Element Code Value**
The industry has a need to collect specific location categories to ensure member are being transported to and from the nearest appropriate facility/place. These are the location categories.

CR 1104 For transportation health care service requests, AZ Medicaid has a need to collect specific location categories to ensure our members are being transported to and from the nearest appropriate facility/place. We obtain the

location from the 2010EB N3 and N4 segments; however, there is no place to collect a location category. For example, if a member is being transported from home to a vision center.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2000 | 2010EB N3 - Patient Event Transport Location Address

Action **Modify Data Element Situational Rule**
Changed to "Required when a second address line is needed. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000F HL - Service Level

Action **Add Data Element Note**
Loop ID 2000F / HL01 (Hierarchical ID Number)

The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.

CR 1109 For consistency, consider restricting HL01 to numeric values and requiring that enumeration of HL01 begin with 1 and be incremented by 1 for each iteration.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000F HL - Service Level

Action **Modify Data Element Note**
From: Use this sequentially assigned positive number to identify each specific occurrence of an HL segment within a transaction set. The first HL segment in the transaction must begin with the number one and be incremented by one for each successive occurrence of the HL segment within that specific transaction set (ST through SE)

to: The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.

CR 333 Revise the DN1 example.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000F HL - Service Level

Action **Add Data Element Note**
Loop ID 2000F / HL01 (Hierarchical ID Number)

The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.

CR 1109 For consistency, consider restricting HL01 to numeric values and requiring that enumeration of HL01 begin with 1 and be incremented by 1 for each iteration.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0100 | 2000F
HL - Service Level

Action **Modify Data Element Note**

From: Use this sequentially assigned positive number to identify each specific occurrence of an HL segment within a transaction set. The first HL segment in the transaction must begin with the number one and be incremented by one for each successive occurrence of the HL segment within that specific transaction set (ST through SE)

to: The first HL01 within each ST-SE envelope must begin with "1", and be incremented by one each time an HL is used in the transaction. Only numeric values are allowed in HL01.

CR 333 Revise the DN1 example.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0300 | 2000F
AAA - Service Request Validation

Action **Modify Data Element Code Note**

X327 AAA03 Code = 15 Change to " Use when data is missing that is not covered by another Reject Reason Code. For example, use for missing place of service or missing service type codes."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0300 | 2000F
AAA - Service Request Validation

Action **Modify Data Element Code Note**

X327 AAA03 Code = 33 Changed to "Use for input errors in the service data not covered by the other reject reason codes listed. For example, use for invalid place of service or invalid service type code."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0300 | 2000F
AAA - Service Request Validation

Action **Modify Data Element Code Note**

Changed to "Use to indicate missing previous certification number information."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000F
UM - Health Care Services Review Information

Action **Modify Data Element Code Note**
2000E/UM02 Code 1: Remove note 3240 from all CR6 segments from all 3 guides. Leave this note on all UM segments in all 3 guides.

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000F
UM - Health Care Services Review Information

Action **Delete Data Element Code Note**
2000#/UM02 Code 2: Remove note 3239 from all CR6 segments on all guides. Leave note 3239 in all UM segments on all guides.

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000F
UM - Health Care Services Review Information

Action **Delete Data Element Code Note**
"Use this value to identify appeals of review decisions where the service required was not emergency or urgent."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000F
UM - Health Care Services Review Information

Action **Delete Data Element Code Note**
Removed code value note from CR6 Segments, Code Value N - Reconsideration, "This code is used to request the UMO to reconsider a previously denied referral or certification."

CR 1129 To promote consistency across all guides.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000F
UM - Health Care Services Review Information

Action **Modify Data Element Code Note**
Changed to "Use this value to identify appeals of review decisions where the service required was emergency or urgent."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000F
UM - Health Care Services Review Information

Action **Modify Data Element Code Note**
Changed to "Use this value to identify appeals of review decisions where the service required was not emergency or urgent."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000F
UM - Health Care Services Review Information

Action **Modify Data Element Code Note**
2000E/UM02 Code 1: Remove note 3240 from all CR6 segments from all 3 guides. Leave this note on all UM segments in all 3 guides.

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000F
UM - Health Care Services Review Information

Action **Delete Data Element Code Note**
2000#/UM02 Code 2: Remove note 3239 from all CR6 segments on all guides. Leave note 3239 in all UM segments on all guides.

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000F
UM - Health Care Services Review Information

Action **Delete Data Element Code Note**
"Use this value to identify appeals of review decisions where the service required was not emergency or urgent."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000F
UM - Health Care Services Review Information

Action **Delete Data Element Code Note**
Removed code value note from CR6 Segments, Code Value N - Reconsideration, "This code is used to request the UMO to reconsider a previously denied referral or certification."

CR 1129 To promote consistency across all guides.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000F
UM - Health Care Services Review Information

Action **Modify Data Element Code Note**
Changed to "Use this value to identify appeals of review decisions where the service required was emergency or urgent."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000F
UM - Health Care Services Review Information

Action **Modify Data Element Code Note**
Changed to "Use if the requester is changing the specifics of a previously submitted request for which services have not been rendered."

CR 1129 To promote consistency across all guides.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0400 | 2000F
UM - Health Care Services Review Information

Action	Modify Data Element Code Note Changed to "Use this value to identify appeals of review decisions where the service required was not emergency or urgent."
CR 1153	To clarify intended use.
Location	X327 Health Care Services Review Inquiry/Response 278 0500 2000F HCR - Health Care Services Review
Action	Modify Data Element Usage All guides modify 2000E and 2000F data element HCR04 from Situational to Not Used. This functionality to be replaced by a Health Care Decision Reason Code.
CR 1631	HR3590 contained the following:"(iv) describe all data elements (including reason and remark codes) in unambiguous terms, require that such data elements be required or conditioned upon set values in other fields, and prohibit additional conditions (except where necessary to implement State or Federal law, or to protect against fraud and abuse)". In June 2010, the WGs undertook a work effort to evaluate the situational rules and ASC X12 committed to completing the work effort in the next version of the TR3s.
Location	X327 Health Care Services Review Inquiry/Response HI - Additional Service Description
Action	Modify Segment Name Loop 2000E/HI Review - Patient Diagnosis Change segment name from Patient Diagnosis to: Patient Symptoms, Diagnosis, Complaints
CR 958	Many sending entities are using the MSG segment to send diagnosis code descriptions versus sending the information in a codified manner using the HI segment
Location	X327 Health Care Services Review Inquiry/Response HI - Additional Service Description
Action	Modify Segment Name Loop 2000E/HI Review - Patient Diagnosis Change segment name from Patient Diagnosis to: Patient Symptoms, Diagnosis, Complaints
CR 958	Many sending entities are using the MSG segment to send diagnosis code descriptions versus sending the information in a codified manner using the HI segment
Location	X327 Health Care Services Review Inquiry/Response 278 0810 2000F SV1 - Professional Service

Action	Delete Data Element Code Value IV - Home Infusion EDI Coalition (HIEC) Product Service Code
CR 1379	For consistency across all guides.
Location	X327 Health Care Services Review Inquiry/Response 278 0810 2000F SV1 - Professional Service
Action	Add Data Element Code Value Loop ID 2000F / SV101-01 (Product/Service ID Qualifier) ZZ (Mutually Defined)
CR 1548	Provide the ability to report the device identifier (DI) of the Unique Device Identifier (UDI) for pharmacy services.
Location	X327 Health Care Services Review Inquiry/Response 278 0810 2000F SV1 - Professional Service
Action	Add Data Element Code Note Loop ID 2000F / SV101-01 (Product/Service ID Qualifier) ZZ (Mutually Defined) Use when reporting the Device Identifier of the Unique Device Identifier. Prior to the mandated implementation date for the Unique Device Identifier, willing trading partners may agree to follow an early implementation approach.
CR 1548	Provide the ability to report the device identifier (DI) of the Unique Device Identifier (UDI) for pharmacy services.
Location	X327 Health Care Services Review Inquiry/Response 278 0810 2000F SV1 - Professional Service
Action	Delete Data Element Code Value Loop ID 2000F / SV101-01 (Product/Service ID Qualifier) WK (Advanced Billing Concepts (ABC) Codes)
CR 749	Remove support for Advanced Billing Concept Codes (ABC) across the TR3s as HHS has discontinued the associated pilot project.
Location	X327 Health Care Services Review Inquiry/Response 278 0810 2000F SV1 - Professional Service
Action	Modify Data Element Code Note Changed to "Please change the note to this verbiage:At the time of this writing, this code set has been approved by the Secretary of HHS as a pilot project allowed under the HIPAA law. The qualifier can only be used in transactions covered under HIPAA by parties registered in the pilot project and their trading

	partners; OR If a new rule names the Complementary, Alternative, or Holistic Procedure Codes as an allowable code set under HIPAA; OR For service reviews which are not covered under HIPAA."
CR 84	Address the inconsistent qualifier notes between HI01-1 (CAH) and SV202-1 (ABC).
Location	X327 Health Care Services Review Inquiry/Response 278 0810 2000F SV1 - Professional Service
Action	Delete Data Element Code Value IV (Home Infusion EDI Coalition (HIEC) Product/Service Code)
CR 612	Remove references to HIEC and ABC code lists as they are no longer valid.
Location	X327 Health Care Services Review Inquiry/Response 278 0820 2000F SV2 - Institutional Service
Action	Add Data Element Code Value Loop ID 2000F / SV202-01 (Product/Service ID Qualifier) ZZ (Mutually Defined)
CR 1548	Provide the ability to report the device identifier (DI) of the Unique Device Identifier (UDI) for pharmacy services.
Location	X327 Health Care Services Review Inquiry/Response 278 0820 2000F SV2 - Institutional Service
Action	Add Data Element Code Note Loop ID 2000F / SV202-01 (Product/Service ID Qualifier) ZZ (Mutually Defined) Use when reporting the Device Identifier of the Unique Device Identifier. Prior to the mandated implementation date for the Unique Device Identifier, willing trading partners may agree to follow an early implementation approach.
CR 1548	Provide the ability to report the device identifier (DI) of the Unique Device Identifier (UDI) for pharmacy services.
Location	X327 Health Care Services Review Inquiry/Response 278 0820 2000F SV2 - Institutional Service
Action	Delete Data Element Code Value Loop ID 2000F / SV202-01 (Product/Service ID Qualifier) WK (Advanced Billing Concepts (ABC) Codes)
CR 749	Remove support for Advanced Billing Concept Codes (ABC) across the TR3s as HHS has discontinued the associated pilot project.

Location	X327 Health Care Services Review Inquiry/Response 278 0820 2000F SV2 - Institutional Service
Action	Modify Data Element Code Note Changed to "Please change the note to this verbiage:At the time of this writing, this code set has been approved by the Secretary of HHS as a pilot project allowed under the HIPAA law. The qualifier can only be used in transactions covered under HIPAA by parties registered in the pilot project and their trading partners; OR If a new rule names the Complementary, Alternative, or Holistic Procedure Codes as an allowable code set under HIPAA; OR For service reviews which are not covered under HIPAA."
CR 84	Address the inconsistent qualifier notes between HI01-1 (CAH) and SV202-1 (ABC).
Location	X327 Health Care Services Review Inquiry/Response 278 0820 2000F SV2 - Institutional Service
Action	Delete Data Element Code Value IV (Home Infusion EDI Coalition (HIEC) Product/Service Code)
CR 612	Remove references to HIEC and ABC code lists as they are no longer valid.
Location	X327 Health Care Services Review Inquiry/Response 278 0820 2000F SV2 - Institutional Service
Action	Modify Data Element Code Value Changed ZZ (Mutually Defined) to IP (IP International Classification of Diseases, 10th Revision, Procedure Coding System (ICD-10-PCS) CODE SOURCE: 896 International Classification of Diseases, 10th Revision, Procedure Coding System (ICD-10-PCS)
CR 526	Code Source 235: Replace the generic qualifier "ZZ" with the explicit ICD10 qualifier, "IP", across all segments and all guides.
Location	X327 Health Care Services Review Inquiry/Response 278 0820 2000F SV2 - Institutional Service
Action	Modify Data Element Note Changed to "See Code Source 132: National Uniform Billing Committee (NUBC) Codes."
CR 1153	To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0830 | 2000F
SV3 - Dental Service

Action **Modify Data Element Note**
Changed to "A modifier must be from code source 135 (American Dental Association) found in the `Code on Dental Procedures and Nomenclature'."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0850 | 2000F
DN2 - Tooth Status

Action **Modify Segment Situational Rule**
Loop 2000E/CR6
Change Situational Rule

To: Required when 2000E UM03 or 2000F UM03 and /or 2000F SV1 or SV2 indicates services related to Home Health Care. If not required by this implementation guide, do not send.

CR 1618 HR3590 contained the following:"(iv) describe all data elements (including reason and remark codes) in unambiguous terms, require that such data elements be required or conditioned upon set values in other fields, and prohibit additional conditions (except where necessary to implement State or Federal law, or to protect against fraud and abuse)". In June 2010, the WGs undertook a work effort to evaluate the situational rules and ASC X12 committed to completing the work effort in the next version of the TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0810 | 2000F
SV1 - Professional Service

Action **Add Segment Note**
X327 2000F/SV1 Inquiry and Response

Add TR3 Note: In cases where a drug is reported, the DRA segment of Service Level Loop ID-2000F can be utilized in place of this segment to further specify drug reporting.

CR 959 Since the SV1, SV2, or DRA segments can support drug requests, then direction is needed to indicate when a DRA could be used versus the SV1 or SV2 for drug requests

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0810 | 2000F
SV1 - Professional Service

Action **Delete Data Element Code Value**
IV - Home Infusion EDI Coalition (HIEC) Product Service Code

CR 1379 For consistency across all guides.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0810 | 2000F
SV1 - Professional Service

Action **Add Data Element Code Note**
Loop 2000F / SV101-01 (Product/Service ID Qualifier)

ZZ (Mutually Defined)

Use when reporting the Device Identifier of the Unique Device Identifier.

Prior to the mandated implementation date for the Unique Device Identifier, willing trading partners may agree to follow an early implementation approach.

CR 1548 Provide the ability to report the device identifier (DI) of the Unique Device Identifier (UDI) for pharmacy services.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0810 | 2000F
SV1 - Professional Service

Action **Delete Data Element Code Value**
Loop ID 2000F / SV101-01 (Product/Service ID Qualifier)

WK (Advanced Billing Concepts (ABC) Codes)

CR 749 Remove support for Advanced Billing Concept Codes (ABC) across the TR3s as HHS has discontinued the associated pilot project.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0810 | 2000F
SV1 - Professional Service

Action **Modify Data Element Code Note**
Changed to "Please change the note to this verbiage:At the time of this writing, this code set has been approved by the Secretary of HHS as a pilot project allowed under the HIPAA law. The qualifier can only be used in transactions covered under HIPAA by parties registered in the pilot project and their trading partners; OR If a new rule names the Complementary, Alternative, or Holistic Procedure Codes as an allowable code set under HIPAA; OR For service reviews which are not covered under HIPAA."

CR 84 Address the inconsistent qualifier notes between HI01-1 (CAH) and SV202-1 (ABC).

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0810 | 2000F
SV1 - Professional Service

Action **Delete Data Element Code Value**
IV (Home Infusion EDI Coalition (HIEC) Product/Service Code)

CR 612 Remove references to HIEC and ABC code lists as they are no longer valid.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0860 | 2000F
DRA - Drug Authorization

Action **Add Segment Example**
X327 Response 2000F DRA New TR3 Example:

DRA*CALAN SR 240 MG*I*N4:00025189131*UN*60*TAKE ONE TABLET 2
TIMES PER DAY*****2**10~

CR 974 There is not a TR3 Example in the DRA segment.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0860 | 2000F
DRA - Drug Authorization

Action **Modify Data Element Situational Rule**
Loop ID 2000F / DRA07 (Self Administered Drug Indicator)

Change Element from Situational to Required.

CR 1307 Elements DRA07 and DRA08 in the 278 X266 Request and Response do not
agree with the semantic note for those elements and should be corrected to
conform with X12 standards.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0860 | 2000F
DRA - Drug Authorization

Action **Add Data Element Code Value**
Loop ID 2000F / DRA07 (Self Administered Drug Indicator)

Add code value Y/Yes.

CR 1307 Elements DRA07 and DRA08 in the 278 X266 Request and Response do not
agree with the semantic note for those elements and should be corrected to
conform with X12 standards.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0860 | 2000F
DRA - Drug Authorization

Action **Modify Data Element Situational Rule**
Loop ID 2000F / DRA08 (ESRD Indicator)

Change Element from Situational to Required.

CR 1307 Elements DRA07 and DRA08 in the 278 X266 Request and Response do not
agree with the semantic note for those elements and should be corrected to
conform with X12 standards.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0860 | 2000F
DRA - Drug Authorization

Action **Add Data Element Code Value**
Loop ID 2000F / DRA08 (ESRD Indicator)

	Add code value N/No.
CR 1307	Elements DRA07 and DRA08 in the 278 X266 Request and Response do not agree with the semantic note for those elements and should be corrected to conform with X12 standards.
Location	X327 Health Care Services Review Inquiry/Response 278 0820 2000F SV2 - Institutional Service
Action	Add Segment Note X327 Loop 2000F/SV2 Inquiry and Response Add TR3 Note: In cases where a drug is reported, the DRA segment of Service Level Loop ID-2000F can be utilized in place of this segment to further specify drug reporting.
CR 959	Since the SV1, SV2, or DRA segments can support drug requests, then direction is needed to indicate when a DRA could be used versus the SV1 or SV2 for drug requests
Location	X327 Health Care Services Review Inquiry/Response 278 0820 2000F SV2 - Institutional Service
Action	Add Data Element Code Value Loop 2000F / SV202-01 (Product/Service ID Qualifier) ZZ (Mutually Defined)
CR 1548	Provide the ability to report the device identifier (DI) of the Unique Device Identifier (UDI) for pharmacy services.
Location	X327 Health Care Services Review Inquiry/Response 278 0820 2000F SV2 - Institutional Service
Action	Add Data Element Code Note Loop ID 2000F / SV202-01 (Product/Service ID Qualifier) ZZ (Mutually Defined) Use when reporting the Device Identifier of the Unique Device Identifier. Prior to the mandated implementation date for the Unique Device Identifier, willing trading partners may agree to follow an early implementation approach.
CR 1548	Provide the ability to report the device identifier (DI) of the Unique Device Identifier (UDI) for pharmacy services.
Location	X327 Health Care Services Review Inquiry/Response 278 0820 2000F SV2 - Institutional Service

Action	Delete Data Element Code Value Loop ID 2000F / SV202-01 (Product/Service ID Qualifier) WK (Advanced Billing Concepts (ABC) Codes)
CR 749	Remove support for Advanced Billing Concept Codes (ABC) across the TR3s as HHS has discontinued the associated pilot project.
Location	X327 Health Care Services Review Inquiry/Response 278 0820 2000F SV2 - Institutional Service
Action	Modify Data Element Code Note Changed to "Please change the note to this verbiage:At the time of this writing, this code set has been approved by the Secretary of HHS as a pilot project allowed under the HIPAA law. The qualifier can only be used in transactions covered under HIPAA by parties registered in the pilot project and their trading partners; OR If a new rule names the Complementary, Alternative, or Holistic Procedure Codes as an allowable code set under HIPAA; OR For service reviews which are not covered under HIPAA."
CR 84	Address the inconsistent qualifier notes between HI01-1 (CAH) and SV202-1 (ABC).
Location	X327 Health Care Services Review Inquiry/Response 278 0820 2000F SV2 - Institutional Service
Action	Delete Data Element Code Value IV (Home Infusion EDI Coalition (HIEC) Product/Service Code)
CR 612	Remove references to HIEC and ABC code lists as they are no longer valid.
Location	X327 Health Care Services Review Inquiry/Response 278 0820 2000F SV2 - Institutional Service
Action	Modify Data Element Code Value Changed ZZ (Mutually Defined) to IP (IP International Classification of Diseases, 10th Revision, Procedure Coding System (ICD-10-PCS) CODE SOURCE: 896 International Classification of Diseases, 10th Revision, Procedure Coding System (ICD-10-PCS)
CR 526	Code Source 235: Replace the generic qualifier "ZZ" with the explicit ICD10 qualifier, "IP", across all segments and all guides.
Location	X327 Health Care Services Review Inquiry/Response 278 0820 2000F SV2 - Institutional Service

Action	Modify Data Element Note Changed to "See Code Source 132: National Uniform Billing Committee (NUBC) Codes."
CR 1153	To clarify intended use.
Location	X327 Health Care Services Review Inquiry/Response 278 0830 2000F SV3 - Dental Service
Action	Delete Data Element Code Note Multiple Locations, Data Element SV301-01 (Product/Service ID Qualifier AD (American Dental Association) CDT = Current Dental Terminology
CR 1543	The format used for many of the code values in the WG10 Services Review Information supported guides do not comply with the format detailed in the implementation guide handbook. This results in inconsistent code notes throughout the guides.
Location	X327 Health Care Services Review Inquiry/Response 278 0860 2000F DRA - Drug Authorization
Action	Add Segment Example X327 Inquiry 2000F DRA New TR3 Example: DRA*CALAN SR 240 MG*I*N4:00025189131*UN*60*TAKE ONE TABLET 2 TIMES PER DAY*****2**10~
CR 974	There is not a TR3 Example in the DRA segment.
Location	X327 Health Care Services Review Inquiry/Response 278 0900 2000F HSD - Health Care Services Delivery
Action	Modify Segment Situational Rule Modify HSD segment situational rule (note #2956) of Loop 2000F To: Required when the UMO responded to services with a specific pattern of delivery and the pattern of delivery or usage for this service is different from the pattern of delivery or usage (HSD) in the Patient Event (Loop 2000E) or when identifying the number of medical services reservations remaining. If not required by this implementation guide, do not send
CR 1637	HR3590 contained the following:"(iv) describe all data elements (including reason and remark codes) in unambiguous terms, require that such data elements be required or conditioned upon set values in other fields, and prohibit additional conditions (except where necessary to implement State or Federal law, or to protect against fraud and abuse)". In June 2010, the WGs undertook a work effort to evaluate the situational rules and ASC X12

committed to completing the work effort in the next version of the TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0900 | 2000F
HSD - Health Care Services Delivery

Action **Modify Data Element Situational Rule**
Changed to "Required when the pattern of delivery has quantity of services authorized. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0900 | 2000F
HSD - Health Care Services Delivery

Action **Delete Data Element Note**
T12. Remove current note #5495 and create new note on HSD01 of Loop 2000E (response) [B9].
T12.1 Remove current note #5495 from HSD01 of Loop 2000E (response)

CR 1637 HR3590 contained the following:"(iv) describe all data elements (including reason and remark codes) in unambiguous terms, require that such data elements be required or conditioned upon set values in other fields, and prohibit additional conditions (except where necessary to implement State or Federal law, or to protect against fraud and abuse)". In June 2010, the WGs undertook a work effort to evaluate the situational rules and ASC X12 committed to completing the work effort in the next version of the TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0900 | 2000F
HSD - Health Care Services Delivery

Action **Add Data Element Note**
2 Create a new note on HSD01 of Loop 2000E which reads:
Required when HSD02 is used. If not required by this implementation guide, do not send.

CR 1637 HR3590 contained the following:"(iv) describe all data elements (including reason and remark codes) in unambiguous terms, require that such data elements be required or conditioned upon set values in other fields, and prohibit additional conditions (except where necessary to implement State or Federal law, or to protect against fraud and abuse)". In June 2010, the WGs undertook a work effort to evaluate the situational rules and ASC X12 committed to completing the work effort in the next version of the TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0900 | 2000F
HSD - Health Care Services Delivery

Action **Modify Data Element Situational Rule**
Modify situational rule note #5495 on HSD02 of Loop 2000E (response)
To:
Required when the pattern of delivery has quantity of services authorized. If not required by this implementation guide, do not send.

CR 1637 HR3590 contained the following:"(iv) describe all data elements (including reason and remark codes) in unambiguous terms, require that such data elements be required or conditioned upon set values in other fields, and prohibit additional conditions (except where necessary to implement State or Federal law, or to protect against fraud and abuse)". In June 2010, the WGs undertook a work effort to evaluate the situational rules and ASC X12 committed to completing the work effort in the next version of the TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 0900 | 2000F
HSD - Health Care Services Delivery

Action **Modify Data Element Situational Rule**
Modify situational rule note #2784 on HSD03 of Loop 2000E (response).
To:
Required when the services rendered have a timeframe which services will be rendered. If not required by this implementation guide, do not send.

CR 1637 HR3590 contained the following:"(iv) describe all data elements (including reason and remark codes) in unambiguous terms, require that such data elements be required or conditioned upon set values in other fields, and prohibit additional conditions (except where necessary to implement State or Federal law, or to protect against fraud and abuse)". In June 2010, the WGs undertook a work effort to evaluate the situational rules and ASC X12 committed to completing the work effort in the next version of the TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010F
NM1 - Service Provider Name

Action **Add Data Element Code Value**
X327 Inquiry 2010F NM101 Add Code Value DO - Admitting Physician

CR 970 The workgroup recommends adding a code to codes set 98 for Admitting Provider for versions beyond version 6020

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010F
NM1 - Service Provider Name

Action **Modify Data Element Situational Rule**
X327 Inquiry Loop 2010F NM106 modify usage

: Change 2010F NM106 usage from Situational to Not Used and remove the situational notes (2236 notification, 4236 Acknowledgment)

CR 965 The prefix for the provider name does not add value or is needed for military identification purposes.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010F
NM1 - Service Provider Name

Action	Modify Data Element Code Note NM108 - Identification Code Qualifier XX - Standard Unique Health Identifier for Health Care Providers (NPI) Changed to "Use when the provider is in the United States or its territories and is eligible to receive a National Provider Identifier (NPI). OR Use when the provider is not in the United States or its territories and has received an NPI."
CR 1563	Format code notes consistently.
Location	X327 Health Care Services Review Inquiry/Response 278 1700 2010F NM1 - Service Provider Name
Action	Modify Data Element Situational Rule Multiple Loops / NM108 (Identification Code Qualifier) Changed to: Required when NM109 is used. If not required by this implementation guide, do not send.
CR 1478	Remove duplication of situational rules between the element and the code qualifier across the TR3.
Location	X327 Health Care Services Review Inquiry/Response 278 1700 2010F NM1 - Service Provider Name
Action	Modify Data Element Code Note 2010EA/NM108 Code XX Note: "SITUATIONAL RULE: Required for providers in the United States or its territories when the provider is eligible to receive a National Provider Identifier (NPI). or Required for providers not in the United States or its territories when the provider has received an NPI. If not required by this implementation guide, do not send."
CR 1154	For consistency across all TR3s.
Location	X327 Health Care Services Review Inquiry/Response 278 1700 2010F NM1 - Service Provider Name
Action	Modify Data Element Situational Rule T3.1: Change 2010EA NM106 usage from Situational to Not Used and remove the situational notes (2236 request)
CR 965	The prefix for the provider name does not add value or is needed for military identification purposes.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010F
NM1 - Service Provider Name

Action **Modify Data Element Situational Rule**
Changed to "Required when the suffix is needed to further identify the Service Provider: e.g. Sr., Jr., or III. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010F
NM1 - Service Provider Name

Action **Add Data Element Code Value**
X327 Response 2010F NM101 Add Code Value DO, Admitting Physician

CR 970 The workgroup recommends adding a code to codes set 98 for Admitting Provider for versions beyond version 6020

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010F
NM1 - Service Provider Name

Action **Modify Data Element Usage**
X342 Response Loop 2010FA NM106 modify usage

T1.2: Change 2010F NM106 usage from Situational to Not Used and remove the situational notes (351355 response)

CR 965 The prefix for the provider name does not add value or is needed for military identification purposes.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010F
NM1 - Service Provider Name

Action **Modify Data Element Code Note**
NM108 - Identification Code Qualifier

XX - Standard Unique Health Identifier for Health Care Providers (NPI)

Changed to "Use when the provider is in the United States or its territories and is eligible to receive a National Provider Identifier (NPI).

OR

Use when the provider is not in the United States or its territories and has received an NPI."

CR 1563 Format code notes consistently.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010F
NM1 - Service Provider Name

Action **Modify Data Element Situational Rule**
Loop ID 2010F / NM108 (Identification Code Qualifier)

Changed to:

Required when NM109 is used. If not required by this implementation guide, do not send.

CR 1478 Remove duplication of situational rules between the element and the code qualifier across the TR3.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1700 | 2010F
NM1 - Service Provider Name

Action **Modify Data Element Code Note**
2010EA/NM108 Code XX Note changed to: "Required for providers in the United States or its territories when the provider is eligible to receive a National Provider Identifier (NPI).
OR
Required for providers not in the United States or its territories when the provider has received an NPI. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010F
REF - Service Provider Supplemental Identification

Action **Modify Segment Note**
2010EA/REF Segment Note 1 changed to: "Use the NM1 segment for the NPI identifier."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010F
REF - Service Provider Supplemental Identification

Action **Modify Data Element Code Note**
Loop ID 2010B, 2010EA and 2010F / REF01 (Reference Identification Qualifier)

SY (Social Security Number)

Changed to:

Use when reporting a Social Security Number.

The Social Security Number must be a string of exactly nine numbers with no separators. For example, sending "111002222" would be valid, while sending "111-00-2222" would be invalid.

CR 1112 Remove the restriction on use of the Social Security Number in the 2100A Member Name NM108, as Federal Rules govern SSN use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010F
REF - Service Provider Supplemental Identification

Action **Modify Data Element Code Note**
Code Note changed to "The social security number must not be used for any Federally administered programs such as Medicare or CHAMPUS. Not used if NM108 = 34."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010F
REF - Service Provider Supplemental Identification

Action **Modify Segment Situational Rule**
Changed to "Required when used by the UMO to identify the provider. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010F
REF - Service Provider Supplemental Identification

Action **Modify Segment Note**
2010EA/REF Segment Note 1 changed to: "Use the NM1 segment for the NPI identifier."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010F
REF - Service Provider Supplemental Identification

Action **Modify Data Element Code Note**
Loop ID 2010B, 2010EA and 2010F / REF01 (Reference Identification Qualifier)

SY (Social Security Number)

Changed to:

Use when reporting a Social Security Number.

The Social Security Number must be a string of exactly nine numbers with no separators. For example, sending "111002222" would be valid, while sending "111-00-2222" would be invalid.

CR 1112 Remove the restriction on use of the Social Security Number in the 2100A Member Name NM108, as Federal Rules govern SSN use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 1800 | 2010F
REF - Service Provider Supplemental Identification

Action **Modify Data Element Code Note**
Code Note changed to "The social security number must not be used for any

Federally administered programs such as Medicare or CHAMPUS. Not used if NM108 = 34."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2000 | 2010F
N3 - Service Provider Address

Action **Modify Data Element Situational Rule**
Changed to "Required when a second address line is needed. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2000 | 2010F
N3 - Service Provider Address

Action **Modify Data Element Situational Rule**
Changed to "Required when a second address line is needed. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010F
N4 - Service Provider City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is in the United States of America, including its territories, or Canada. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010F
N4 - Service Provider City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is in the United States of America, including its territories, or Canada, or when a postal code exists for the country in N404. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010F
N4 - Service Provider City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is outside the United States of America. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010F
N4 - Service Provider City, State, ZIP Code

Action	Modify Data Element Note Changed to "Use the alpha-2 country codes from Part 1 of ISO 3166."
CR 1153	To clarify intended use.
Location	X327 Health Care Services Review Inquiry/Response 278 2100 2010F N4 - Service Provider City, State, ZIP Code
Action	Modify Data Element Situational Rule Changed to "Required when the address is not in the United States of America, including its territories, or Canada, and the country in N404 has administrative subdivisions such as but not limited to states, provinces, cantons, etc. If not required by this implementation guide, do not send."
CR 1154	For consistency across all TR3s.
Location	X327 Health Care Services Review Inquiry/Response 278 2100 2010F N4 - Service Provider City, State, ZIP Code
Action	Modify Data Element Note Changed to "Use the country subdivision codes from Part 2 of ISO 3166."
CR 1153	To clarify intended use.
Location	X327 Health Care Services Review Inquiry/Response 278 2100 2010F N4 - Service Provider City, State, ZIP Code
Action	Modify Data Element Situational Rule Changed to "Required when the address is in the United States of America, including its territories, or Canada. If not required by this implementation guide, do not send."
CR 1154	For consistency across all TR3s.
Location	X327 Health Care Services Review Inquiry/Response 278 2100 2010F N4 - Service Provider City, State, ZIP Code
Action	Modify Data Element Situational Rule Changed to "Required when the address is in the United States of America, including its territories, or Canada, or when a postal code exists for the country in N404. If not required by this implementation guide, do not send."
CR 1154	For consistency across all TR3s.
Location	X327 Health Care Services Review Inquiry/Response 278 2100 2010F N4 - Service Provider City, State, ZIP Code
Action	Modify Data Element Situational Rule Changed to "Required when the address is outside the United States of America. If not required by this implementation guide, do not send."
CR 1154	For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010F
N4 - Service Provider City, State, ZIP Code

Action **Modify Data Element Note**
Changed to "Use the alpha-2 country codes from Part 1 of ISO 3166."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010F
N4 - Service Provider City, State, ZIP Code

Action **Modify Data Element Situational Rule**
Changed to "Required when the address is not in the United States of America, including its territories, or Canada, and the country in N404 has administrative subdivisions such as but not limited to states, provinces, cantons, etc. If not required by this implementation guide, do not send."

CR 1154 For consistency across all TR3s.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2100 | 2010F
N4 - Service Provider City, State, ZIP Code

Action **Modify Data Element Note**
Changed to "Use the country subdivision codes from Part 2 of ISO 3166."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2200 | 2010F
PER - Service Provider Contact Information

Action **Modify Data Element Situational Rule**
X327 2010F Response 2010F PER02 Modifying Situational Rule

TO:

Required when the response must be directed to a particular contact. If not required by this implementation guide, do not send.

CR 947 Some translators/interpretations are not allowing the PER02 if the PER03 and PER04 were valued. It is a general consensus that all should be allowed to be communicated if needed to do so.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2300 | 2010F
AAA - Service Provider Request Validation

Action **Modify Segment Situational Rule**
Changed to "Required when the inquiry is not valid at this level to indicate the data condition that prohibits processing of the inquiry, or when the UMO has no authorizations on file that match the inquiry criteria specified at this level of the inquiry. If not required by this implementation guide, do not send."

CR 1153 To clarify intended use.

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F
PRV - Service Provider Information

Action **Add Data Element Code Note**
X327 2010F Inquiry PRV01 Add New Shared Note to Code Value `H', Hospital

New Note = Use when the provider is a facility (NM101 = FA).

CR 957 Unable to capture the Hospital taxonomy code to assist with scenarios for facility identification where there are multiple hospitals using the same NPI

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F
PRV - Service Provider Information

Action **Add Data Element Code Value**
X327 2010F Inquiry PRV01 Add new Code Value of `H', Hospital

CR 957 Unable to capture the Hospital taxonomy code to assist with scenarios for facility identification where there are multiple hospitals using the same NPI

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F
PRV - Service Provider Information

Action **Add Data Element Code Value**
X327 Inquiry 2010F PRV01 Add New Code Value 'AD', Admitting

CR 970 The workgroup recommends adding a code to codes set 98 for Admitting Provider for versions beyond version 6020

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F
PRV - Service Provider Information

Action **Delete Data Element Code Note**
Adding the following guides and Loops:

Remove Shared code note 2301 from Code value AS in:

X327 Inquiry Loop 2010EA PRV01 and 2010F PRV01,

X327 Response Loop 2010EA PRV01, and 2010F PRV01

X328 Notification Loop 2010EA PRV01, and 2010F PRV01

X328 Acknowledgement Loop 2010EA PRV01, and 2010F PRV01

X342 Request Loop 2010EA PRV01, and 2010F PRV01

X342 Response Loop 2010EA PRV01 and 2010F PRV01

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient

event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F
PRV - Service Provider Information

Action **Delete Data Element Code Note**
All 278 Guides (X327, X328, X342) Loop 2010EA Remove Code Note 2303 from OP code

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F
PRV - Service Provider Information

Action **Delete Data Element Code Note**
All 278 Guides (X327, X328, X342) Loop 2010EA Remove Code Note 2304 from OR code

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F
PRV - Service Provider Information

Action **Delete Data Element Code Note**
All 278 Guides (X327 X328, X342) Loop 2010EA Remove Code Note 2305 from OT code

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F
PRV - Service Provider Information

Action **Delete Data Element Code Note**
All 278 Guides (X327, X328, X342) Loop 2010EA Remove Code Note 2306 from PC code

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F
PRV - Service Provider Information

Action **Delete Data Element Code Note**
All 278 Guides (X327, X328, X342) Loop 2010EA Remove Code Note 2307
from PE code

CR 963 There have been concerns that there are not corresponding matches between
the NM1 and PRV01 values when trying to uniquely identify a specific patient
event or service provider. The guide does not support PRV01 values when
NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F
PRV - Service Provider Information

Action **Add Data Element Code Note**
X327 2010F Response PRV01 Add New Shared Note to Code Value `H`,
Hospital

New Note = Use when the provider is a facility (NM101 = FA).

CR 957 Unable to capture the Hospital taxonomy code to assist with scenarios for
facility identification where there are multiple hospitals using the same NPI

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F
PRV - Service Provider Information

Action **Add Data Element Code Value**
X327 2010F Response PRV01 Add new Code Value of `H`, Hospital

CR 957 Unable to capture the Hospital taxonomy code to assist with scenarios for
facility identification where there are multiple hospitals using the same NPI

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F
PRV - Service Provider Information

Action **Add Data Element Code Value**
X327 Response 2010F PRV01 Add Code Value AD, Admitting

CR 970 The workgroup recommends adding a code to codes set 98 for Admitting
Provider for versions beyond version 6020

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F
PRV - Service Provider Information

Action **Delete Data Element Code Note**
Adding the following guides and Loops:

Remove Shared code note 2301 from Code value AS in:

X327 Inquiry Loop 2010EA PRV01 and 2010F PRV01,

X327 Response Loop 2010EA PRV01, and 2010F PRV01

X328 Notification Loop 2010EA PRV01, and 2010F PRV01

X328 Acknowledgement Loop 2010EA PRV01, and 2010F PRV01

X342 Request Loop 2010EA PRV01, and 2010F PRV01

X342 Response Loop 2010EA PRV01 and 2010F PRV01

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F PRV - Service Provider Information

Action **Delete Data Element Code Note**
All 278 Guides (X327, X328, X342) Loop 2010EA Remove Code Note 2303 from OP code

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F PRV - Service Provider Information

Action **Delete Data Element Code Note**
All 278 Guides (X327, X328, X342) Loop 2010EA Remove Code Note 2304 from OR code

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F PRV - Service Provider Information

Action **Delete Data Element Code Note**
All 278 Guides (X327 X328, X342) Loop 2010EA Remove Code Note 2305 from OT code

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F
PRV - Service Provider Information

Action **Delete Data Element Code Note**
All 278 Guides (X327, X328, X342) Loop 2010EA Remove Code Note 2306
from PC code

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV

Location X327 | Health Care Services Review Inquiry/Response | 278 | 2400 | 2010F
PRV - Service Provider Information

Action **Delete Data Element Code Note**
All 278 Guides (X327, X328, X342) Loop 2010EA Remove Code Note 2307
from PE code

CR 963 There have been concerns that there are not corresponding matches between the NM1 and PRV01 values when trying to uniquely identify a specific patient event or service provider. The guide does not support PRV01 values when NM101 equals 77, FA, G3, QB, or QV