



**X12 Standards for Electronic Data Interchange
Technical Report Type 3**

Health Insurance Exchange Related Payments (820)

Change Log : 005010 - 007030

MARCH 2018

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New Loops/Segments

For new loops, the change log will only reflect the new loop identifier and name and associated segments. For new segments added to existing loops, the change log will only reflect the segment name.

Non-substantive Changes

Changes considered by the work group to be non-substantive in nature will not appear in the change log. This includes changes to correct typographical or grammatical errors, updated examples, reformatted text, updated industry names, and modifications to rules and notes either for consistency across TR3s or for proper textual construct that did not change the note's original intent.

Location X345 | Health Insurance Exchange Related Payments
1.4 Business Usage

Action **Modify Chapter 1**
Front matter section 1.4.3.1.1 revised to reference the new standard structure, 8000 loop.

CR 1686 The front matter needs to be revised to reference the appropriate loops from the standard, and accommodate potential 7030 front matter changes.

Location X345 | Health Insurance Exchange Related Payments
1.4 Business Usage

Action **Modify Chapter 1**
Front matter section 1.4.3.1.2 revised to reference the new standard structure, 8000 loop.

CR 1686 The front matter needs to be revised to reference the appropriate loops from the standard, and accommodate potential 7030 front matter changes.

Location X345 | Health Insurance Exchange Related Payments
1.4 Business Usage

Action **Modify Chapter 1**
Front matter section 1.4.3.1.3 revised to reference the new standard structure, 8000 loop.

CR 1686 The front matter needs to be revised to reference the appropriate loops from the standard, and accommodate potential 7030 front matter changes.

Location X345 | Health Insurance Exchange Related Payments
1.4 Business Usage

Action **Modify Chapter 1**
Front matter section 1.4.3.1.4 revised to reference the new standard structure, 8000 loop.

CR 1686 The front matter needs to be revised to reference the appropriate loops from the standard, and accommodate potential 7030 front matter changes.

Location X345 | Health Insurance Exchange Related Payments
1.4 Business Usage

Action **Modify Chapter 1**
Front matter section 1.4.3.1.5 revised to reference the new standard structure, 8000 loop.

CR 1686 The front matter needs to be revised to reference the appropriate loops from the standard, and accommodate potential 7030 front matter changes.

Location X345 | Health Insurance Exchange Related Payments
1.4 Business Usage

Action **Modify Chapter 1**
Front matter section 1.4.3.1.6 revised to reference the new standard structure, 8000 loop.

CR 1686 The front matter needs to be revised to reference the appropriate loops from the standard, and accommodate potential 7030 front matter changes.

Location X345 | Health Insurance Exchange Related Payments
1.10 Data Overview

Action **Add Chapter 1**
Add to section 1.10.1.1, 2nd paragraph.

One 820 transaction set reflects a single payment device. For example, one 820 transaction corresponds to one check or one EFT payment. Multiple premium amounts can be referenced within a single 820 transaction.

CR 1443 Revise the front matter to address reassociation challenges by specifying one 820 corresponds to one EFT or check.

Location X345 | Health Insurance Exchange Related Payments
1.10 Data Overview

Action **Modify Chapter 1**
Front matter section 1.10.1 revised to reference the new standard structure, 8000 loop.

CR 1686 The front matter needs to be revised to reference the appropriate loops from the standard, and accommodate potential 7030 front matter changes.

Location X345 | Health Insurance Exchange Related Payments
1.10 Data Overview

Action **Modify Chapter 1**
Front matter section 1.10.2.2 revised to reference the new standard structure, and applicable loops.

CR 1686 The front matter needs to be revised to reference the appropriate loops from the standard, and accommodate potential 7030 front matter changes.

Location X345 | Health Insurance Exchange Related Payments | 820 | 0100
ST - Transaction Set Header

Action **Modify Segment Name**
ST Segment

Modified ST segment name to be consistent with HIPAA 820 TR3.

CR 1720 Segment, data element, and code changes to 007030X345 as a result of public comments received.

Location X345 | Health Insurance Exchange Related Payments | 820 | 0100
ST - Transaction Set Header

Action **Add Data Element Note**
Header/ST02 Transaction Set Control Number

The Transaction Set Control Numbers in ST02 and SE02 must be identical. The number is assigned by the originator and must be unique within a functional group (GS-GE). For example, start with the number 0001 and increment from there. The number also aids in error resolution research.

CR 999 Revise the ST02 notes across the TR3's to make them consistent.

Location X345 | Health Insurance Exchange Related Payments | 820 | 0200
BPR - Financial Information

Action **Modify Data Element Situational Rule**
BPR Segment

Modified BPR05 situational rule to be consistent with HIPAA 820 TR3.

CR 1720 Segment, data element, and code changes to 007030X345 as a result of public comments received.

Location X345 | Health Insurance Exchange Related Payments | 820 | 0200
BPR - Financial Information

Action **Modify Data Element Code Note**
BPR05

Modified code note CCP for clarity and to be consistent with HIPAA 820 TR3.

CR 1720 Segment, data element, and code changes to 007030X345 as a result of public comments received.

Location X345 | Health Insurance Exchange Related Payments | 820 | 0200
BPR - Financial Information

Action	Delete Data Element Code Value BPR Segment
	Removed code value 02, Swift Identification, in BPR12 as it is not applicable to the HIX business.
CR 1720	Segment, data element, and code changes to 007030X345 as a result of public comments received.
Location	X345 Health Insurance Exchange Related Payments 820 0500 REF - Exchange Assigned Employer Group Identifier
Action	Modify Segment Situational Rule Required when the enrollment is from a SHOP exchange and an exchange assigned employer group identifier was provided in the 834 enrollment transaction and all enrollees within this transaction apply to a single employer group. If not required by this implementation guide, do not send.
CR 1363	The Exchange Assigned Employer Group Identifier segments (positions 0500 and 0600) have a similar business use and should have a similar situational rule.
Location	X345 Health Insurance Exchange Related Payments 820 0600 2100 REF - Exchange Assigned Employer Group Identifier
Action	Modify Segment Situational Rule Required when the enrollment is from a SHOP exchange and an exchange assigned employer group identifier was provided in the 834 enrollment transaction Header REF (Exchange Assigned Employer Group Identifier) is not used. If not required by this implementation guide, do not send.
CR 1363	The Exchange Assigned Employer Group Identifier segments (positions 0500 and 0600) have a similar business use and should have a similar situational rule.
Location	X345 Health Insurance Exchange Related Payments 820 1500 2400 RMR - Program Payment Detail
Action	Modify Segment Name Loop ID 8210 / RMR Segment Name
	From: Individual Premium Remittance Detail
	To: Member Premium Detail
CR 1667	Loop IDs are inconsistent with the standard, and some segment names are incorrect.

Location X345 | Health Insurance Exchange Related Payments | 820 | 0100
SE - Transaction Set Trailer

Action **Add Data Element Note**
Transaction Set Trailer/SE02 Transaction Set Control Number

The Transaction Set Control Numbers in ST02 and SE02 must be identical. The number is assigned by the originator and must be unique within a functional group (GS-GE). For example, start with the number 0001 and increment from there. The number also aids in error resolution research.

CR 999 Revise the ST02 notes across the TR3's to make them consistent.

Location X345 | Health Insurance Exchange Related Payments | 820 | 5640 | 8000
REF - Exchange Assigned Employer Group Identifier

Action **Modify Segment Situational Rule**
Required when the enrollment is from a SHOP exchange and an exchange assigned employer group identifier was provided in the 834 enrollment transaction Header REF (Exchange Assigned Employer Group Identifier) is not used. If not required by this implementation guide, do not send.

CR 1363 The Exchange Assigned Employer Group Identifier segments (positions 0500 and 0600) have a similar business use and should have a similar situational rule.
