



**ASC X12 Standards for Electronic Data Interchange
Technical Report Type 3**

Health Insurance Exchange Related Payments (820)

Change Log: 005010 - 007030

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Location X345 | Health Insurance Exchange Related Payments
1.4 Business Usage

Action **Modify Chapter 1**
Section 1.4.3.1.2 Row 1, Column 5, changed to:

Required when the enrollment is from a SHOP exchange and an exchange assigned employer group identifier was provided in the 834 enrollment transaction and all enrollees within this transaction apply to a single employer group. If not required by this implementation guide, do not send.

CR 1363 The Exchange Assigned Employer Group Identifier segments (positions 0500 and 0600) have a similar business use and should have a similar situational rule.

Location X345 | Health Insurance Exchange Related Payments
1.4 Business Usage

Action **Modify Chapter 1**
Section 1.4.3.1.2 Row 3, column 2.

From:
2000

To:
2100

CR 1363 The Exchange Assigned Employer Group Identifier segments (positions 0500 and 0600) have a similar business use and should have a similar situational rule.

Location X345 | Health Insurance Exchange Related Payments
1.4 Business Usage

Action **Modify Chapter 1**
Section 1.4.3.1.2 Row 4, Column 3,

From:
2000

To:
2100

CR 1363 The Exchange Assigned Employer Group Identifier segments (positions 0500 and 0600) have a similar business use and should have a similar situational rule.

Location X345 | Health Insurance Exchange Related Payments
1.4 Business Usage

Action **Modify Chapter 1**
 Modify Front Matter Section 1.4.3.1.2 (Employer Group Identifier) Table- Row 3 (Enrollee Level), Column 4 (Usage)

To:

Required when the enrollment is from a SHOP exchange and an exchange assigned employer group identifier was provided in the 834 enrollment transaction and the Header REF (Exchange Assigned Employer Group Identifier)is not used. If not required by this implementation guide, do not send.

CR 1363 The Exchange Assigned Employer Group Identifier segments (positions 0500 and 0600) have a similar business use and should have a similar situational rule.

Location X345 | Health Insurance Exchange Related Payments
 1.10 Data Overview

Action **Add Chapter 1**
 Add to section 1.10.1.1, 2nd paragraph.

One 820 transaction set reflects a single payment device. For example, one 820 transaction corresponds to one check or one EFT payment. Multiple premium amounts can be referenced within a single 820 transaction.

CR 1443 Revise the front matter to address reassociation challenges by specifying one 820 corresponds to one EFT or check.

Location X345 | Health Insurance Exchange Related Payments | 820 | 0100
 ST - 820 Header

Action **Add Data Element Note**
 Header/ST02 Transaction Set Control Number

The Transaction Set Control Numbers in ST02 and SE02 must be identical. The number is assigned by the originator and must be unique within a functional group (GS-GE). For example, start with the number 0001 and increment from there. The number also aids in error resolution research.

CR 999 Revise the ST02 notes across the TR3's to make them consistent.

Location X345 | Health Insurance Exchange Related Payments | 820 | 0200
 BPR - Financial Information

Action **Add Data Element Note**
 to DE 782 (Monetary Amount):

The maximum length of this instance of data element 782 is 10.

CR 1013 Add a consistent element note explaining the maximum length to every monetary amount element.

Location X345 | Health Insurance Exchange Related Payments | 820 | 0500
REF - Exchange Assigned Employer Group Identifier

Action **Modify Segment Situational Rule**
Required when the enrollment is from a SHOP exchange and an exchange assigned employer group identifier was provided in the 834 enrollment transaction and all enrollees within this transaction apply to a single employer group. If not required by this implementation guide, do not send.

CR 1363 The Exchange Assigned Employer Group Identifier segments (positions 0500 and 0600) have a similar business use and should have a similar situational rule.

Location X345 | Health Insurance Exchange Related Payments | 820 | 0600 | 2100
REF - Exchange Assigned Employer Group Identifier

Action **Modify Segment Situational Rule**
Required when the enrollment is from a SHOP exchange and an exchange assigned employer group identifier was provided in the 834 enrollment transaction Header REF (Exchange Assigned Employer Group Identifier) is not used. If not required by this implementation guide, do not send.

CR 1363 The Exchange Assigned Employer Group Identifier segments (positions 0500 and 0600) have a similar business use and should have a similar situational rule.

Location X345 | Health Insurance Exchange Related Payments | 820 | 1500 | 2300
RMR - Remittance Detail

Action **Add Data Element Note**
to DE 782 (Monetary Amount):

The maximum length of this instance of data element 782 is 10.

CR 1013 Add a consistent element note explaining the maximum length to every monetary amount element.

Location X345 | Health Insurance Exchange Related Payments | 820 | 0100
SE - Transaction Set Trailer

Action **Add Data Element Note**
Transaction Set Trailer/SE02 Transaction Set Control Number

The Transaction Set Control Numbers in ST02 and SE02 must be identical. The number is assigned by the originator and must be unique within a functional group (GS-GE). For example, start with the number 0001 and increment from there. The number also aids in error resolution research.

CR 999 Revise the ST02 notes across the TR3's to make them consistent.