



**ASC X12 Standards for Electronic Data Interchange
Technical Report Type 3**

Health Insurance Exchange: Enrollment (834)

Change Log: 005010 - 007030

SEPTEMBER 2016

Intellectual Property

Accredited Standards Committee X12 Incorporated holds the copyright on the Standards and associated publications designed to facilitate implementation of the Standards. Users of all ASC X12 publications should be aware of the permissible uses, as well as the limitations on such usage, as outlined here: <http://store.x12.org/store/ip-use>.

Copyright © 2016, Accredited Standards Committee X12 Incorporated, Format © 2016 Washington Publishing Company. Exclusively published by the Washington Publishing Company. No part of this publication may be distributed, posted, reproduced, stored in a retrieval system, or transmitted in any form or by any means without the prior written permission of the copyright owner.

All rights reserved.

Location	X346 Health Insurance Exchange: Enrollment 2.3 Transaction Set Listing
Action	Modify Segment Repeat PER: in implementation for Loops 2100A, 2100E, 2100F, 2100I (position 0400) Change segment repeat from 1 To 5
CR 1114	There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.
Location	X346 Health Insurance Exchange: Enrollment 2.3 Transaction Set Listing
Action	Modify Segment Repeat Loop 2000 Coverage Specific Exchange Assigned Qualified Health Plan Identifier (REF): From 1 to 5
CR 1110	The HIX 834 guide has an inconsistency in the 2000 loop for Coverage Specific Issuer Assigned QHP Identifier and the Coverage specific Exchange Assigned Identifier REF segments. The segment has only one repeat but the note states multiple coverages can be reported.
Location	X346 Health Insurance Exchange: Enrollment 2.3 Transaction Set Listing
Action	Modify Segment Repeat Loop 2000 Coverage Specific Issuer Assigned Qualified Health Plan Identifier (REF): From 1 to 5
CR 1110	The HIX 834 guide has an inconsistency in the 2000 loop for Coverage Specific Issuer Assigned QHP Identifier and the Coverage specific Exchange Assigned Identifier REF segments. The segment has only one repeat but the note states multiple coverages can be reported.
Location	X346 Health Insurance Exchange: Enrollment 834 0100 ST - Transaction Set Header
Action	Modify Data Element Note Transaction Set Header/ST02 Transaction Set Control Number Changed to "The Transaction Set Control Numbers in ST02 and SE02 must be identical. The number is assigned by the originator and must be unique within a functional group (GS-GE). For example, start with the number 0001 and increment from there. The number also aids in error resolution research."

CR 999	Revise the ST02 notes across the TR3's to make them consistent.
Location	X346 Health Insurance Exchange: Enrollment 834 0600 QTY - Transaction Set Control Totals
Action	Add Segment Note #3: Since an individual member's record may be transmitted more than once within the ST-SE, the quantity in QTY02 when QTY01 = TO, does not necessarily reflect a count of unique member records.
CR 476	Clarify that the QTY02 quantity is a record count that may not represent the number of unique members in the transmission.
Location	X346 Health Insurance Exchange: Enrollment 834 1800 1100EA AMT - Employer Contribution
Action	Add Data Element Note to DE 782 (Monetary Amount): The maximum length of this instance of data element 782 is 10.
CR 1013	Add a consistent element note explaining the maximum length to every monetary amount element.
Location	X346 Health Insurance Exchange: Enrollment 834 0200 2000 REF - Coverage Specific Exchange Assigned Qualified Health Plan Identifier
Action	Modify Segment Repeat : From 1 to 5
CR 1110	The HIX 834 guide has an inconsistency in the 2000 loop for Coverage Specific Issuer Assigned QHP Identifier and the Coverage specific Exchange Assigned Identifier REF segments. The segment has only one repeat but the note states multiple coverages can be reported.
Location	X346 Health Insurance Exchange: Enrollment 834 0200 2000 REF - Coverage Specific Issuer Assigned Qualified Health Plan Identifier
Action	Modify Segment Repeat : From 1 to 5
CR 1110	The HIX 834 guide has an inconsistency in the 2000 loop for Coverage Specific Issuer Assigned QHP Identifier and the Coverage specific Exchange Assigned Identifier REF segments. The segment has only one repeat but the note states multiple coverages can be reported.
Location	X346 Health Insurance Exchange: Enrollment 834 0250 2000 DTP - Enrollee Level Dates

Action	Add Data Element Code Value to DTP01: AEC (Medicare Part A Coverage Effective Date)
CR 1492	Need the capability to associate specific member-level dates and coverages (such as Part A or Part D) for enrollment purposes.
Location	X346 Health Insurance Exchange: Enrollment 834 0250 2000 DTP - Enrollee Level Dates
Action	Add Data Element Code Value to DTP01: AEG (Medicare Part B Coverage Effective Date)
CR 1492	Need the capability to associate specific member-level dates and coverages (such as Part A or Part D) for enrollment purposes.
Location	X346 Health Insurance Exchange: Enrollment 834 0250 2000 DTP - Enrollee Level Dates
Action	Add Data Element Code Value to DTP01: AFC (Medicare Part D Coverage Effective Date)
CR 1492	Need the capability to associate specific member-level dates and coverages (such as Part A or Part D) for enrollment purposes.
Location	X346 Health Insurance Exchange: Enrollment 834 0250 2000 DTP - Enrollee Level Dates
Action	Add Data Element Code Value to DTP01: AED (Medicare Part A Coverage Termination Date)
CR 1492	Need the capability to associate specific member-level dates and coverages (such as Part A or Part D) for enrollment purposes.
Location	X346 Health Insurance Exchange: Enrollment 834 0250 2000 DTP - Enrollee Level Dates
Action	Add Data Element Code Value to DTP01: AEH (Medicare Part B Coverage Termination Date)
CR 1492	Need the capability to associate specific member-level dates and coverages (such as Part A or Part D) for enrollment purposes.
Location	X346 Health Insurance Exchange: Enrollment 834 0250 2000 DTP - Enrollee Level Dates
Action	Add Data Element Code Value to DTP01: AFD (Medicare Part D Coverage Termination Date)

CR 1492 Need the capability to associate specific member-level dates and coverages (such as Part A or Part D) for enrollment purposes.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0250 | 2000
DTP - Enrollee Level Dates

Action **Add Data Element Code Note**
To DTP01 Code 338 (Medicare Begin):
Use for Medicare Part C (Medicare Advantage) Coverage Effective Date

CR 1492 Need the capability to associate specific member-level dates and coverages (such as Part A or Part D) for enrollment purposes.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0250 | 2000
DTP - Enrollee Level Dates

Action **Add Data Element Code Note**
To DTP01 Code 339 (Medicare End):
Use for Medicare Part C (Medicare Advantage) Coverage Termination Date

CR 1492 Need the capability to associate specific member-level dates and coverages (such as Part A or Part D) for enrollment purposes.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0250 | 2000
DTP - Online Application Date/Time

Action **Add Segment**
DTP - Online/Application Date/Time segment

CR 1352 Add a date and time stamp indicating when the enrollee completed the application submission.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100A
PER - Enrollee Communications Numbers

Action **Add Segment Note**
#3:
Send communication information in the order of preference when contacting the member.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100A
PER - Enrollee Communications Numbers

Action **Modify Segment Repeat**
:
From 1 To 5

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100A
PER - Enrollee Communications Numbers

Action **Add Data Element Code Value**
To PER03:
TS (Text Messaging Address)
OT (Other Residential Telephone number)
EA (Internet Email Address)
WC (Work Cellular)
PC (Personal Cellular)
NP (Night Phone)
PP (Personal Phone)

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100A
PER - Enrollee Communications Numbers

Action **Add Data Element Code Value**
To PER05:
TS (Text Messaging Address)
OT (Other Residential Telephone number)
EA (Internet Email Address)
WC (Work Cellular)
PC (Personal Cellular)
NP (Night Phone)
PP (Personal Phone)

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100A
PER - Enrollee Communications Numbers

Action **Add Data Element Code Value**
To PER07:
TS (Text Messaging Address)
OT (Other Residential Telephone number)
EA (Internet Email Address)

WC (Work Cellular)
 PC (Personal Cellular)
 NP (Night Phone)
 PP (Personal Phone)

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100A
 PER - Enrollee Communications Numbers

Action **Add Data Element Code Note**
 To PER03, PER05, PER07 code OT (Other Residential Telephone Number):
 Use when reporting a TTY communication number.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100A
 PER - Enrollee Communications Numbers

Action **Add Data Element Code Note**
 To PER03, PER05, PER07 code EA (Internet Email Address):
 Use when reporting a secondary or alternate email address.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100A
 PER - Enrollee Communications Numbers

Action **Add Data Element Code Note**
 To PER03, PER05, PER07 code AP (Alternate Telephone):
 Use when reporting the phone number for the individual's closest relative.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100A
 PER - Enrollee Communications Numbers

Action **Add Data Element Code Note**
 To PER03, PER05, PER07 code TE (Telephone):

Use when identifying the primary phone number.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100A
PER - Enrollee Communications Numbers

Action **Add Data Element Code Note**
To PER03, PER05, PER07 code CP (Cellular Phone):
Use when the cellular phone ownership is unknown.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0800 | 2100A
DMG - Enrollee Demographics

Action **Modify Data Element Usage**
on DMG05-01:
From Situational to Not Used.
Race and ethnicity is reported in DMG05-02 and DMG05-03.

CR 1335 Need to modify the race/ethnicity reporting in the 834 to support the OMB guidance. Refer to the requirements at http://www.whitehouse.gov/omb/fedreg_1997standards/.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0800 | 2100A
DMG - Enrollee Demographics

Action **Modify Data Element Usage**
of DMG05-02:
From Situational to Required.

CR 1335 Need to modify the race/ethnicity reporting in the 834 to support the OMB guidance. Refer to the requirements at http://www.whitehouse.gov/omb/fedreg_1997standards/.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0800 | 2100A
DMG - Enrollee Demographics

Action **Modify Data Element Usage**
of DMG05-03:
From Situational to Required

CR 1335 Need to modify the race/ethnicity reporting in the 834 to support the OMB guidance. Refer to the requirements at http://www.whitehouse.gov/omb/fedreg_1997standards/.

/omb/fedreg_1997standards/.

Location	X346 Health Insurance Exchange: Enrollment 834 0800 2100A DMG - Enrollee Demographics
Action	Delete Data Element Note on DMG05: Race and ethnicity is only reported in DMG05-02 and DMG05-03.
CR 1335	Need to modify the race/ethnicity reporting in the 834 to support the OMB guidance. Refer to the requirements at http://www.whitehouse.gov/omb/fedreg_1997standards/ .

Location	X346 Health Insurance Exchange: Enrollment 834 1300 2100A HLH - Enrollee Health Information
Action	Modify Data Element Situational Rule on HLH01-02: From Required when an `S`, `T`, or `X` is sent in the health related code. If not required by this implementation guide, do not send. To Required when a `P`, `S`, `T`, or `X` is sent in the health related code. If not required by this implementation guide, do not send.
CR 1115	Add a pregnant indicator and the ability to indicate a changes in status between "No", "Yes", and "Unknown".

Location	X346 Health Insurance Exchange: Enrollment 834 1300 2100A HLH - Enrollee Health Information
Action	Add Data Element Situational Rule to HLH01-01: Required on initial enrollment to report tobacco use, substance abuse or pregnancy status when the enrollee's information is available. OR Required on an enrollment update to report tobacco use, substance abuse or pregnancy status when an enrollee's information is available. If not required by this implementation guide, do not send.
CR 1115	Add a pregnant indicator and the ability to indicate a changes in status between "No", "Yes", and "Unknown".

Location	X346 Health Insurance Exchange: Enrollment 834 1300 2100A HLH - Enrollee Health Information
Action	Modify Data Element Usage on HLH01: From Required to Situational

CR 1117 Revise the HLH Situational Rule to allow transmission during an enrollment period.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A
HLH - Enrollee Health Information

Action **Add Data Element Code Value**
to HLH01-01:
P (Pregnancy)

CR 1115 Add a pregnant indicator and the ability to indicate a changes in status between "No", "Yes", and "Unknown".

Location X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A
HLH - Enrollee Health Information

Action **Add Data Element Situational Rule**
to HLH01-02:
Required when a `P`, `S`, `T`, or `X` is sent in the health related code. If not required by this implementation guide, do not send.

CR 1115 Add a pregnant indicator and the ability to indicate a changes in status between "No", "Yes", and "Unknown".

Location X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A
HLH - Enrollee Health Information

Action **Add Data Element Note**
to HLH01-02:
Use to report a health related condition is present, not present (N) or unknown.

CR 1115 Add a pregnant indicator and the ability to indicate a changes in status between "No", "Yes", and "Unknown".

Location X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A
HLH - Enrollee Health Information

Action **Add Data Element Code Value**
to HLH01-03:
771 (Status)
W02 (Status Change)
ABC (Estimated Date of Birth)

CR 1116 Smoking is a rating factor for many policies. Issuers who do not do their own applications need to know the dates someone stopped smoking or began smoking.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A
HLH - Enrollee Health Information

Action **Add Data Element Situational Rule**
to HLH01-03:
Required when a status effective date for tobacco use or substance abuse is available.
Or
Required when an estimated pregnancy due date is available.
If not required, do not send.

CR 1115 Add a pregnant indicator and the ability to indicate a changes in status between "No", "Yes", and "Unknown".

Location X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A
HLH - Enrollee Health Information

Action **Add Data Element Situational Rule**
to HLH01-03:
Required when a status effective date for tobacco use or substance abuse is available.
Or
Required when an estimated pregnancy due date is available.
If not required, do not send.

CR 1116 Smoking is a rating factor for many policies. Issuers who do not do their own applications need to know the dates someone stopped smoking or began smoking.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A
HLH - Enrollee Health Information

Action **Add Data Element Situational Rule**
to HLH01-04:
Required when C061-03 is populated. If not required, do not send.

CR 1115 Add a pregnant indicator and the ability to indicate a changes in status between "No", "Yes", and "Unknown".

Location X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A
HLH - Enrollee Health Information

Action **Add Data Element Situational Rule**
to HLH01-04:
Required when C061-03 is populated. If not required, do not send.

CR 1116 Smoking is a rating factor for many policies. Issuers who do not do their own applications need to know the dates someone stopped smoking or began smoking.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A
HLH - Enrollee Health Information

Action	Add Data Element Code Note to HLH01-03 code 771 (Status): Use when reporting a tobacco use or substance abuse status for the first time.
CR 1116	Smoking is a rating factor for many policies. Issuers who do not do their own applications need to know the dates someone stopped smoking or began smoking.
Location	X346 Health Insurance Exchange: Enrollment 834 1300 2100A HLH - Enrollee Health Information
Action	Add Data Element Code Note to HLH01-03 code W02 (Status Change): Use when reporting a change in tobacco use or substance abuse status for the first time or when reporting a change of estimated date of birth.
CR 1116	Smoking is a rating factor for many policies. Issuers who do not do their own applications need to know the dates someone stopped smoking or began smoking.
Location	X346 Health Insurance Exchange: Enrollment 834 1300 2100A HLH - Enrollee Health Information
Action	Add Data Element Code Note to HLH01-03 code ABC (Estimated Date of Birth): Use when reporting the estimated date of birth for the first time.
CR 1115	Add a pregnant indicator and the ability to indicate a changes in status between "No", "Yes", and "Unknown".
Location	X346 Health Insurance Exchange: Enrollment 834 1300 2100A HLH - Enrollee Health Information
Action	Modify Segment Situational Rule : From Required on initial enrollment of an enrollee when appropriate medical information about the enrollee is available. If not required by this implementation guide, do not send. to Required on initial enrollment of an enrollee when appropriate medical information about the enrollee is available Or Required on an enrollment update when an enrollee's medical information has changed and is available. If not required by this implementation guide, do not send.

CR 1117	Revise the HLH Situational Rule to allow transmission during an enrollment period.
Location	X346 Health Insurance Exchange: Enrollment 834 1300 2100A HLH - Enrollee Health Information
Action	Add Data Element Situational Rule to HLH01: Required on initial enrollment to report tobacco use, substance abuse or pregnancy status when the enrollee's information is available. OR Required on an enrollment update to report tobacco use, substance abuse or pregnancy status when an enrollee's information is available. If not required by this implementation guide, do not send.
CR 1117	Revise the HLH Situational Rule to allow transmission during an enrollment period.
Location	X346 Health Insurance Exchange: Enrollment 834 1400 2100A HI - Enrollment Amount Information
Action	Add Data Element Note to DE 782 (Monetary Amount): The maximum length of this instance of data element 782 is 10.
CR 1013	Add a consistent element note explaining the maximum length to every monetary amount element.
Location	X346 Health Insurance Exchange: Enrollment 834 0800 2100B DMG - Incorrect Enrollee Demographics
Action	Modify Data Element Situational Rule on DMG05-01: From Situational to Not Used. Race and ethnicity is reported in DMG05-02 and DMG05-03.
CR 1335	Need to modify the race/ethnicity reporting in the 834 to support the OMB guidance. Refer to the requirements at http://www.whitehouse.gov/omb/fedreg_1997standards/ .
Location	X346 Health Insurance Exchange: Enrollment 834 0800 2100B DMG - Incorrect Enrollee Demographics
Action	Modify Data Element Usage on DMG05-02: From Situational to Required.
CR 1335	Need to modify the race/ethnicity reporting in the 834 to support the OMB guidance. Refer to the requirements at http://www.whitehouse.gov/omb/fedreg_1997standards/ .

Location	X346 Health Insurance Exchange: Enrollment 834 0800 2100B DMG - Incorrect Enrollee Demographics
Action	Modify Data Element Usage on DMG05-03: From Situational to Required
CR 1335	Need to modify the race/ethnicity reporting in the 834 to support the OMB guidance. Refer to the requirements at http://www.whitehouse.gov/omb/fedreg_1997standards/ .
Location	X346 Health Insurance Exchange: Enrollment 834 0800 2100B DMG - Incorrect Enrollee Demographics
Action	Delete Data Element Note on DMG05: Race and ethnicity is only reported in DMG05-02 and DMG05-03.
CR 1335	Need to modify the race/ethnicity reporting in the 834 to support the OMB guidance. Refer to the requirements at http://www.whitehouse.gov/omb/fedreg_1997standards/ .
Location	X346 Health Insurance Exchange: Enrollment 834 0400 2100D PER - Enrollee Employer Communications Numbers
Action	Add Segment Note #2: Send communication information in the order of preference when contacting the member.
CR 1114	There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.
Location	X346 Health Insurance Exchange: Enrollment 834 0300 2100E NM1 - Custodial Parent
Action	Modify Data Element Usage on NM104: From Required To Situational
CR 1113	Change 2100F - Custodial Parent First Name (NM104) to situational for consistency.
Location	X346 Health Insurance Exchange: Enrollment 834 0300 2100E NM1 - Custodial Parent
Action	Add Data Element Situational Rule To NM104: Required when NM102 is equal to "1" (person) and the person has a first name. If not required by this implementation guide, do not send.

CR 1113 Change 2100F - Custodial Parent First Name (NM104) to situational for consistency.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100E
PER - Custodial Parent Communications Numbers

Action **Add Segment Note**
#2:
Send communication information in the order of preference when contacting the member.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100E
PER - Custodial Parent Communications Numbers

Action **Modify Segment Repeat**
:
From 1 To 5

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100E
PER - Custodial Parent Communications Numbers

Action **Add Data Element Code Value**
To PER03:
TS (Text Messaging Address)
OT (Other Residential Telephone number)
EA (Internet Email Address)
WC (Work Cellular)
PC (Personal Cellular)
NP (Night Phone)
PP (Personal Phone)

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100E
PER - Custodial Parent Communications Numbers

Action Add Data Element Code Value

To PER05:
 TS (Text Messaging Address)
 OT (Other Residential Telephone number)
 EA (Internet Email Address)
 WC (Work Cellular)
 PC (Personal Cellular)
 NP (Night Phone)
 PP (Personal Phone)

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100E
 PER - Custodial Parent Communications Numbers

Action Add Data Element Code Value

to PER07:
 TS (Text Messaging Address)
 OT (Other Residential Telephone number)
 EA (Internet Email Address)
 WC (Work Cellular)
 PC (Personal Cellular)
 NP (Night Phone)
 PP (Personal Phone)

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100E
 PER - Custodial Parent Communications Numbers

Action Add Data Element Code Note

To PER03, PER05, PER07 code OT (Other Residential Telephone Number):
 Use when reporting a TTY communication number.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100E
 PER - Custodial Parent Communications Numbers

Action	Add Data Element Code Note To PER03, PER05, PER07 code EA (Internet Email Address): Use when reporting a secondary or alternate email address.
CR 1114	There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.
Location	X346 Health Insurance Exchange: Enrollment 834 0400 2100E PER - Custodial Parent Communications Numbers
Action	Add Data Element Code Note To PER03, PER05, PER07 code AP (Alternate Telephone): Use when reporting the phone number for the individual's closest relative.
CR 1114	There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.
Location	X346 Health Insurance Exchange: Enrollment 834 0400 2100E PER - Custodial Parent Communications Numbers
Action	Add Data Element Code Note To PER03, PER05, PER07 code TE (Telephone): Use when identifying the primary phone number.
CR 1114	There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.
Location	X346 Health Insurance Exchange: Enrollment 834 0400 2100E PER - Custodial Parent Communications Numbers
Action	Add Data Element Code Note To PER03, PER05, PER07 code CP (Cellular Phone): Use when the cellular phone ownership is unknown.
CR 1114	There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.
Location	X346 Health Insurance Exchange: Enrollment 834 0400 2100F PER - Responsible Person Communications Numbers
Action	Add Segment Note #2: Send communication information in the order of preference when contacting

the member.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100F
PER - Responsible Person Communications Numbers

Action **Modify Segment Repeat**
:
From 1 To 5

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100F
PER - Responsible Person Communications Numbers

Action **Add Data Element Code Value**
To PER03:
TS (Text Messaging Address)
OT (Other Residential Telephone number)
EA (Internet Email Address)
WC (Work Cellular)
PC (Personal Cellular)
NP (Night Phone)
PP (Personal Phone)

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100F
PER - Responsible Person Communications Numbers

Action **Add Data Element Code Value**
To PER05:
TS (Text Messaging Address)
OT (Other Residential Telephone number)
EA (Internet Email Address)
WC (Work Cellular)
PC (Personal Cellular)
NP (Night Phone)
PP (Personal Phone)

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100F
PER - Responsible Person Communications Numbers

Action **Add Data Element Code Note**
To PER03, PER05, PER07 code OT (Other Residential Telephone Number):
Use when reporting a TTY communication number.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100F
PER - Responsible Person Communications Numbers

Action **Add Data Element Code Note**
To PER03, PER05, PER07 code EA (Internet Email Address):
Use when reporting a secondary or alternate email address.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100F
PER - Responsible Person Communications Numbers

Action **Add Data Element Code Note**
To PER03, PER05, PER07 code AP (Alternate Telephone):
Use when reporting the phone number for the individual's closest relative.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100F
PER - Responsible Person Communications Numbers

Action **Add Data Element Code Note**
To PER03, PER05, PER07 code TE (Telephone):
Use when identifying the primary phone number.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text

and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100F
PER - Responsible Person Communications Numbers

Action **Add Data Element Code Note**
To PER03, PER05, PER07 code CP (Cellular Phone):
Use when the cellular phone ownership is unknown.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100I
PER - APTC Contributor/Tax Payer Communication Numbers

Action **Add Segment Note**
#2:
Send communication information in the order of preference when contacting the member.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100I
PER - APTC Contributor/Tax Payer Communication Numbers

Action **Modify Segment Repeat**
:
From 1 To 5

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100I
PER - APTC Contributor/Tax Payer Communication Numbers

Action **Add Data Element Code Value**
To PER03:
TS (Text Messaging Address)
OT (Other Residential Telephone number)
EA (Internet Email Address)
WC (Work Cellular)
PC (Personal Cellular)
NP (Night Phone)

PP (Personal Phone)

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100I
PER - APTC Contributor/Tax Payer Communication Numbers

Action **Add Data Element Code Value**
To PER05:
TS (Text Messaging Address)
OT (Other Residential Telephone number)
EA (Internet Email Address)
WC (Work Cellular)
PC (Personal Cellular)
NP (Night Phone)
PP (Personal Phone)

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100I
PER - APTC Contributor/Tax Payer Communication Numbers

Action **Add Data Element Code Value**
To PER07:
TS (Text Messaging Address)
OT (Other Residential Telephone number)
EA (Internet Email Address)
WC (Work Cellular)
PC (Personal Cellular)
NP (Night Phone)
PP (Personal Phone)

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100I
PER - APTC Contributor/Tax Payer Communication Numbers

Action **Add Data Element Code Note**
To PER03, PER05, PER07 code OT (Other Residential Telephone Number):
Use when reporting a TTY communication number.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100I
PER - APTC Contributor/Tax Payer Communication Numbers

Action **Add Data Element Code Note**
To PER03, PER05, PER07 code EA (Internet Email Address):
Use when reporting a secondary or alternate email address.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100I
PER - APTC Contributor/Tax Payer Communication Numbers

Action **Add Data Element Code Note**
To PER03, PER05, PER07 code AP (Alternate Telephone):
Use when reporting the phone number for the individual's closest relative.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100I
PER - APTC Contributor/Tax Payer Communication Numbers

Action **Add Data Element Code Note**
To PER03, PER05, PER07 code TE (Telephone):
Use when identifying the primary phone number.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100I
PER - APTC Contributor/Tax Payer Communication Numbers

Action **Add Data Element Code Note**
To PER03, PER05, PER07 code CP (Cellular Phone):
Use when the cellular phone ownership is unknown.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text

and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 2600 | 2300
HD - Health Coverage

Action **Add Data Element Code Value**
to HD03:
CDV (Combined Dental and Vision)

CR 1453 An additional code is required in HD03 for ancillary products that do not required the same level of member identification as other health care products.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 2600 | 2300
HD - Health Coverage

Action **Add Data Element Code Value**
to HD03:
COM (Combined insurance lines other than dental and vision)

CR 1453 An additional code is required in HD03 for ancillary products that do not required the same level of member identification as other health care products.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 2600 | 2300
HD - Health Coverage

Action **Add Data Element Code Note**
to HD03 code COM (Combined insurance lines other than dental and vision):
Use when identifying combined insurance lines other than dental and vision that are not QHP Products under Exchange business.

CR 1453 An additional code is required in HD03 for ancillary products that do not required the same level of member identification as other health care products.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 2700 | 2300
DTP - Health Coverage Dates

Action **Add Data Element Code Value**
to DTP01:
606 (Certification Period Start)

CR 1555 Add a Certification Date DTP segment in Loop 2300 so the payer knows how long the member is currently eligible to be in the program.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 2700 | 2300
DTP - Health Coverage Dates

Action **Modify Segment Repeat**
:
From 7 to 8

CR 1555 Add a Certification Date DTP segment in Loop 2300 so the payer knows how long the member is currently eligible to be in the program.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 2700 | 2300
DTP - Health Coverage Dates

Action **Add Data Element Code Note**
on DTP01 code 606 (Certification Period Start):
Use when reporting the member's date of certification or qualification for the coverage being sent in Loop 2300. Benefit Begin Date is reported using code value 348. Certification Period Start and Benefit Begin Date may or may not be the same.

CR 1555 Add a Certification Date DTP segment in Loop 2300 so the payer knows how long the member is currently eligible to be in the program.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 2700 | 2300
DTP - Online Application Date/Time

Action **Add Segment**
DTP - Online/Application Date/Time segment

CR 1352 Add a date and time stamp indicating when the enrollee completed the application submission.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 3700 | 2310
PER - Provider Communications Numbers

Action **Add Segment Note**
#2:
Send communication information in the order of preference when contacting the member.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 6900
SE - Transaction Set Trailer

Action **Modify Data Element Note**
Transaction Set Trailer/SE02 Transaction Set Control Number

Changed to "The Transaction Set Control Numbers in ST02 and SE02 must be identical. The number is assigned by the originator and must be unique within a functional group (GS-GE). For example, start with the number 0001 and increment from there. The number also aids in error resolution research."

CR 999 Revise the ST02 notes across the TR3's to make them consistent.