Health Insurance Exchange: Enrollment (834)

Change Log: 005010 - 007030

SEPTEMBER 2016
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Location: X346 | Health Insurance Exchange: Enrollment
2.3 Transaction Set Listing

Action: **Modify Segment Repeat**
PER: in implementation for Loops 2100A, 2100E, 2100F, 2100I (position 0400)
Change segment repeat from 1 To 5

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location: X346 | Health Insurance Exchange: Enrollment
2.3 Transaction Set Listing

Action: **Modify Segment Repeat**
Loop 2000 Coverage Specific Exchange Assigned Qualified Health Plan Identifier (REF):
From 1 to 5

CR 1110 The HIX 834 guide has an inconsistency in the 2000 loop for Coverage Specific Issuer Assigned QHP Identifier and the Coverage specific Exchange Assigned Identifier REF segments. The segment has only one repeat but the note states multiple coverages can be reported.

Location: X346 | Health Insurance Exchange: Enrollment
2.3 Transaction Set Listing

Action: **Modify Segment Repeat**
Loop 2000 Coverage Specific Issuer Assigned Qualified Health Plan Identifier (REF):
From 1 to 5

CR 1110 The HIX 834 guide has an inconsistency in the 2000 loop for Coverage Specific Issuer Assigned QHP Identifier and the Coverage specific Exchange Assigned Identifier REF segments. The segment has only one repeat but the note states multiple coverages can be reported.

Location: X346 | Health Insurance Exchange: Enrollment | 834 | 0100
ST - Transaction Set Header

Action: **Modify Data Element Note**
Transaction Set Header/ST02 Transaction Set Control Number

Changed to "The Transaction Set Control Numbers in ST02 and SE02 must be identical. The number is assigned by the originator and must be unique within a functional group (GS-GE). For example, start with the number 0001 and increment from there. The number also aids in error resolution research."
CR 999  Revise the ST02 notes across the TR3’s to make them consistent.

Location  X346 | Health Insurance Exchange: Enrollment | 834 | 0600
QTY - Transaction Set Control Totals

Action  **Add Segment Note**

#3:
Since an individual member’s record may be transmitted more than once within the ST-SE, the quantity in QTY02 when QTY01 = TO, does not necessarily reflect a count of unique member records.

CR 476  Clarify that the QTY02 quantity is a record count that may not represent the number of unique members in the transmission.

Location  X346 | Health Insurance Exchange: Enrollment | 834 | 1800 | 1100EA
AMT - Employer Contribution

Action  **Add Data Element Note**
to DE 782 (Monetary Amount):

The maximum length of this instance of data element 782 is 10.

CR 1013  Add a consistent element note explaining the maximum length to every monetary amount element.

Location  X346 | Health Insurance Exchange: Enrollment | 834 | 0200 | 2000
REF - Coverage Specific Exchange Assigned Qualified Health Plan Identifier

Action  **Modify Segment Repeat**

: From 1 to 5

CR 1110  The HIX 834 guide has an inconsistency in the 2000 loop for Coverage Specific Issuer Assigned QHP Identifier and the Coverage specific Exchange Assigned Identifier REF segments. The segment has only one repeat but the note states multiple coverages can be reported.

Location  X346 | Health Insurance Exchange: Enrollment | 834 | 0200 | 2000
REF - Coverage Specific Issuer Assigned Qualified Health Plan Identifier

Action  **Modify Segment Repeat**

: From 1 to 5

CR 1110  The HIX 834 guide has an inconsistency in the 2000 loop for Coverage Specific Issuer Assigned QHP Identifier and the Coverage specific Exchange Assigned Identifier REF segments. The segment has only one repeat but the note states multiple coverages can be reported.

Location  X346 | Health Insurance Exchange: Enrollment | 834 | 0250 | 2000
DTP - Enrollee Level Dates
| Action | **Add Data Element Code Value** to DTP01: AEC (Medicare Part A Coverage Effective Date) |
| Location | **Add Data Element Code Value** to DTP01: AEG (Medicare Part B Coverage Effective Date) |
| Location | **Add Data Element Code Value** to DTP01: AFC (Medicare Part D Coverage Effective Date) |
| Location | **Add Data Element Code Value** to DTP01: AED (Medicare Part A Coverage Termination Date) |
| Location | **Add Data Element Code Value** to DTP01: AEH (Medicare Part B Coverage Termination Date) |
| Location | **Add Data Element Code Value** to DTP01: AFD (Medicare Part D Coverage Termination Date) |
CR 1492 Need the capability to associate specific member-level dates and coverages (such as Part A or Part D) for enrollment purposes.

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<th>834</th>
<th>0250</th>
<th>2000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Action</td>
<td><strong>Add Data Element Code Note</strong></td>
<td>To DTP01 Code 338 (Medicare Begin): Use for Medicare Part C (Medicare Advantage) Coverage Effective Date</td>
<td></td>
<td></td>
<td></td>
</tr>
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CR 1492 Need the capability to associate specific member-level dates and coverages (such as Part A or Part D) for enrollment purposes.

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<tbody>
<tr>
<td>Action</td>
<td><strong>Add Data Element Code Note</strong></td>
<td>To DTP01 Code 339 (Medicare End): Use for Medicare Part C (Medicare Advantage) Coverage Termination Date</td>
<td></td>
<td></td>
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CR 1492 Need the capability to associate specific member-level dates and coverages (such as Part A or Part D) for enrollment purposes.

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<tbody>
<tr>
<td>Action</td>
<td><strong>Add Segment</strong></td>
<td>DTP - Online/Application Date/Time segment</td>
<td></td>
<td></td>
<td></td>
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CR 1352 Add a date and time stamp indicating when the enrollee completed the application submission.

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<th>0400</th>
<th>2100A</th>
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</thead>
<tbody>
<tr>
<td>Action</td>
<td><strong>Add Segment Note</strong></td>
<td>#3: Send communication information in the order of preference when contacting the member.</td>
<td></td>
<td></td>
<td></td>
</tr>
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CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

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<tbody>
<tr>
<td>Action</td>
<td><strong>Modify Segment Repeat</strong></td>
<td>From 1 To 5</td>
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<td>PER - Enrollee Communications Numbers</td>
<td></td>
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**Action** Add Data Element Code Value

To PER03:
- TS (Text Messaging Address)
- OT (Other Residential Telephone number)
- EA (Internet Email Address)
- WC (Work Cellular)
- PC (Personal Cellular)
- NP (Night Phone)
- PP (Personal Phone)

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

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**Action** Add Data Element Code Value

To PER05:
- TS (Text Messaging Address)
- OT (Other Residential Telephone number)
- EA (Internet Email Address)
- WC (Work Cellular)
- PC (Personal Cellular)
- NP (Night Phone)
- PP (Personal Phone)

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

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**Action** Add Data Element Code Value

To PER07:
- TS (Text Messaging Address)
- OT (Other Residential Telephone number)
- EA (Internet Email Address)
WC (Work Cellular)
PC (Personal Cellular)
NP (Night Phone)
PP (Personal Phone)

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100A
Action Add Data Element Code Note
To PER03, PER05, PER07 code OT (Other Residential Telephone Number):
Use when reporting a TTY communication number.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100A
Action Add Data Element Code Note
To PER03, PER05, PER07 code EA (Internet Email Address):
Use when reporting a secondary or alternate email address.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100A
Action Add Data Element Code Note
To PER03, PER05, PER07 code AP (Alternate Telephone):
Use when reporting the phone number for the individual's closest relative.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100A
Action Add Data Element Code Note
To PER03, PER05, PER07 code TE (Telephone):
Use when identifying the primary phone number.

**CR 1114** There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

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<td>Action</td>
<td>Add Data Element Code Note</td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td></td>
<td>To PER03, PER05, PER07 code CP (Cellular Phone): Use when the cellular phone ownership is unknown.</td>
<td></td>
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<tr>
<td>Action</td>
<td>Modify Data Element Usage</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>on DMG05-01:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>From Situational to Not Used.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Race and ethnicity is reported in DMG05-02 and DMG05-03.</td>
<td></td>
<td></td>
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**CR 1335** Need to modify the race/ethnicity reporting in the 834 to support the OMB guidance. Refer to the requirements at [http://www.whitehouse.gov/omb/fedreg_1997standards/](http://www.whitehouse.gov/omb/fedreg_1997standards/).

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</tr>
<tr>
<td></td>
<td>of DMG05-02:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>From Situational to Required.</td>
<td></td>
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</tr>
<tr>
<td></td>
<td>of DMG05-03:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>From Situational to Required.</td>
<td></td>
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**CR 1335** Need to modify the race/ethnicity reporting in the 834 to support the OMB guidance. Refer to the requirements at [http://www.whitehouse.gov/](http://www.whitehouse.gov/)
DMG - Enrollee Demographics

**Action**  
**Delete Data Element Note**  
on DMG05:  
Race and ethnicity is only reported in DMG05-02 and DMG05-03.

**CR 1335**  
Need to modify the race/ethnicity reporting in the 834 to support the OMB guidance. Refer to the requirements at http://www.whitehouse.gov/omb/fedreg_1997standards/.

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</table>
| Action   | Modify Data Element Situational Rule  
on HLH01-02:  
From  
Required when an `S', `T', or `X' is sent in the health related code. If not required by this implementation guide, do not send.  
To  
Required when a `P', `S', `T', or `X' is sent in the health related code. If not required by this implementation guide, do not send.  
CR 1115 Add a pregnant indicator and the ability to indicate a changes in status between "No", "Yes", and "Unknown". |

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</table>
| Action   | Add Data Element Situational Rule  
to HLH01-01:  
Required on initial enrollment to report tobacco use, substance abuse or pregnancy status when the enrollee's information is available.  
OR  
Required on an enrollment update to report tobacco use, substance abuse or pregnancy status when an enrollee's information is available.  
If not required by this implementation guide, do not send.  
CR 1115 Add a pregnant indicator and the ability to indicate a changes in status between "No", "Yes", and "Unknown". |

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</table>
| Action   | Modify Data Element Usage  
on HLH01:  
From Required to Situational  
CR 1115 Add a pregnant indicator and the ability to indicate a changes in status between "No", "Yes", and "Unknown". |
CR 1117 Revise the HLH Situational Rule to allow transmission during an enrollment period.

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<tbody>
<tr>
<td>Action</td>
<td><strong>Add Data Element Code Value</strong> to HLH01-01: P (Pregnancy)</td>
<td></td>
<td></td>
<td></td>
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CR 1115 Add a pregnant indicator and the ability to indicate a changes in status between "No", "Yes", and "Unknown".

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<tr>
<td>Action</td>
<td><strong>Add Data Element Situational Rule</strong> to HLH01-02: Required when a <code>P</code>, <code>S</code>, <code>T</code>, or <code>X</code> is sent in the health related code. If not required by this implementation guide, do not send.</td>
<td></td>
<td></td>
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<tr>
<td>Action</td>
<td><strong>Add Data Element Note</strong> to HLH01-02: Use to report a health related condition is present, not present (N) or unknown.</td>
<td></td>
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<tr>
<td>Action</td>
<td><strong>Add Data Element Code Value</strong> to HLH01-03: 771 (Status) W02 (Status Change) ABC (Estimated Date of Birth)</td>
<td></td>
<td></td>
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CR 1116 Smoking is a rating factor for many policies. Issuers who do not do their own applications need to know the dates someone stopped smoking or began smoking.

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Action | Add Data Element Situational Rule
--------|---------------------------------
         | to HLH01-03:
         | Required when a status effective date for tobacco use or substance abuse is available.
         | Or
         | Required when an estimated pregnancy due date is available.
         | If not required, do not send.
CR 1115 | Add a pregnant indicator and the ability to indicate a changes in status between "No", "Yes", and "Unknown".

Location | X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A
Location | X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A

Action | Add Data Element Situational Rule
--------|---------------------------------
         | to HLH01-03:
         | Required when a status effective date for tobacco use or substance abuse is available.
         | Or
         | Required when an estimated pregnancy due date is available.
         | If not required, do not send.
CR 1116 | Smoking is a rating factor for many policies. Issuers who do not do their own applications need to know the dates someone stopped smoking or began smoking.

Location | X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A
Location | X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A

Action | Add Data Element Situational Rule
--------|---------------------------------
         | to HLH01-04:
         | Required when C061-03 is populated. If not required, do not send.
CR 1115 | Add a pregnant indicator and the ability to indicate a changes in status between "No", "Yes", and "Unknown".

Location | X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A
Location | X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A

Action | Add Data Element Situational Rule
--------|---------------------------------
         | to HLH01-04:
         | Required when C061-03 is populated. If not required, do not send.
CR 1116 | Smoking is a rating factor for many policies. Issuers who do not do their own applications need to know the dates someone stopped smoking or began smoking.
Action **Add Data Element Code Note**
to HLH01-03 code 771 (Status):
Use when reporting a tobacco use or substance abuse status for the first time.

CR 1116 Smoking is a rating factor for many policies. Issuers who do not do their own applications need to know the dates someone stopped smoking or began smoking.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A
HLH - Enrollee Health Information

Action **Add Data Element Code Note**
to HLH01-03 code W02 (Status Change):
Use when reporting a change in tobacco use or substance abuse status for the first time or when reporting a change of estimated date of birth.

CR 1116 Smoking is a rating factor for many policies. Issuers who do not do their own applications need to know the dates someone stopped smoking or began smoking.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A
HLH - Enrollee Health Information

Action **Add Data Element Code Note**
to HLH01-03 code ABC (Estimated Date of Birth):
Use when reporting the estimated date of birth for the first time.

CR 1115 Add a pregnant indicator and the ability to indicate a changes in status between "No", "Yes", and "Unknown".

Location X346 | Health Insurance Exchange: Enrollment | 834 | 1300 | 2100A
HLH - Enrollee Health Information

Action **Modify Segment Situational Rule**

From
Required on initial enrollment of an enrollee when appropriate medical information about the enrollee is available. If not required by this implementation guide, do not send.

to
Required on initial enrollment of an enrollee when appropriate medical information about the enrollee is available
Or
Required on an enrollment update when an enrollee's medical information has changed and is available.
If not required by this implementation guide, do not send.
CR 1117 Revise the HLH Situational Rule to allow transmission during an enrollment period.

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<tbody>
<tr>
<td>Action</td>
<td>Add Data Element Situational Rule to HLH01: Required on initial enrollment to report tobacco use, substance abuse or pregnancy status when the enrollee's information is available. OR Required on an enrollment update to report tobacco use, substance abuse or pregnancy status when an enrollee's information is available. If not required by this implementation guide, do not send.</td>
<td></td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

CR 1117 Revise the HLH Situational Rule to allow transmission during an enrollment period.

<table>
<thead>
<tr>
<th>Location</th>
<th>X346</th>
<th>Health Insurance Exchange: Enrollment</th>
<th>834</th>
<th>1400</th>
<th>2100A</th>
</tr>
</thead>
<tbody>
<tr>
<td>Action</td>
<td>Add Data Element Note to DE 782 (Monetary Amount): The maximum length of this instance of data element 782 is 10.</td>
<td></td>
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</tbody>
</table>

CR 1013 Add a consistent element note explaining the maximum length to every monetary amount element.

<table>
<thead>
<tr>
<th>Location</th>
<th>X346</th>
<th>Health Insurance Exchange: Enrollment</th>
<th>834</th>
<th>0800</th>
<th>2100B</th>
</tr>
</thead>
<tbody>
<tr>
<td>Action</td>
<td>Modify Data Element Usage on DMG05-02: From Situational to Required. CR 1335 Need to modify the race/ethnicity reporting in the 834 to support the OMB guidance. Refer to the requirements at <a href="http://www.whitehouse.gov/omb/fedreg_1997standards/">http://www.whitehouse.gov/omb/fedreg_1997standards/</a>.</td>
<td></td>
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</tr>
</tbody>
</table>

CR 1335 Need to modify the race/ethnicity reporting in the 834 to support the OMB guidance. Refer to the requirements at http://www.whitehouse.gov/omb/fedreg_1997standards/.
**DMG - Incorrect Enrollee Demographics**

**Action**  
Modify Data Element Usage  
on DMG05-03:  
From Situational to Required  

CR 1335 Need to modify the race/ethnicity reporting in the 834 to support the OMB guidance. Refer to the requirements at http://www.whitehouse.gov/omb/fedreg_1997standards/.

**Action**  
Delete Data Element Note  
on DMG05:  
Race and ethnicity is only reported in DMG05-02 and DMG05-03.  

CR 1335 Need to modify the race/ethnicity reporting in the 834 to support the OMB guidance. Refer to the requirements at http://www.whitehouse.gov/omb/fedreg_1997standards/.

**PER - Enrollee Employer Communications Numbers**

**Action**  
Add Segment Note  
#2:  
Send communication information in the order of preference when contacting the member.  

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

**NM1 - Custodial Parent**

**Action**  
Modify Data Element Usage  
on NM104:  
From Required To Situational  

CR 1113 Change 2100F - Custodial Parent First Name (NM104) to situational for consistency.

**Action**  
Add Data Element Situational Rule  
To NM104:  
Required when NM102 is equal to "1" (person) and the person has a first name. If not required by this implementation guide, do not send.
CR 1113 Change 2100F - Custodial Parent First Name (NM104) to situational for consistency.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100E
PER - Custodial Parent Communications Numbers

Action Add Segment Note
#2:
Send communication information in the order of preference when contacting the member.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100E
PER - Custodial Parent Communications Numbers

Action Modify Segment Repeat

From 1 To 5

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100E
PER - Custodial Parent Communications Numbers

Action Add Data Element Code Value
To PER03:
TS (Text Messaging Address)
OT (Other Residential Telephone number)
EA (Internet Email Address)
WC (Work Cellular)
PC (Personal Cellular)
NP (Night Phone)
PP (Personal Phone)

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.
Action **Add Data Element Code Value**
To PER05:
- TS (Text Messaging Address)
- OT (Other Residential Telephone number)
- EA (Internet Email Address)
- WC (Work Cellular)
- PC (Personal Cellular)
- NP (Night Phone)
- PP (Personal Phone)

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100E
PER - Custodial Parent Communications Numbers

Action **Add Data Element Code Value**
to PER07:
- TS (Text Messaging Address)
- OT (Other Residential Telephone number)
- EA (Internet Email Address)
- WC (Work Cellular)
- PC (Personal Cellular)
- NP (Night Phone)
- PP (Personal Phone)

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100E
PER - Custodial Parent Communications Numbers

Action **Add Data Element Code Note**
To PER03, PER05, PER07 code OT (Other Residential Telephone Number):
Use when reporting a TTY communication number.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100E
PER - Custodial Parent Communications Numbers
**Action** Add Data Element Code Note
To PER03, PER05, PER07 code EA (Internet Email Address):
Use when reporting a secondary or alternate email address.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

**Location** X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100E
PER - Custodial Parent Communications Numbers

**Action** Add Data Element Code Note
To PER03, PER05, PER07 code AP (Alternate Telephone):
Use when reporting the phone number for the individual's closest relative.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

**Location** X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100E
PER - Custodial Parent Communications Numbers

**Action** Add Data Element Code Note
To PER03, PER05, PER07 code TE (Telephone):
Use when identifying the primary phone number.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

**Location** X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100E
PER - Custodial Parent Communications Numbers

**Action** Add Data Element Code Note
To PER03, PER05, PER07 code CP (Cellular Phone):
Use when the cellular phone ownership is unknown.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

**Location** X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100F
PER - Responsible Person Communications Numbers

**Action** Add Segment Note
#2:
Send communication information in the order of preference when contacting
There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

<table>
<thead>
<tr>
<th>Location</th>
<th>Action</th>
<th>Data Elements</th>
</tr>
</thead>
<tbody>
<tr>
<td>X346</td>
<td><strong>Modify Segment Repeat</strong></td>
<td><strong>PER03:</strong></td>
</tr>
<tr>
<td></td>
<td>From 1 To 5</td>
<td>TS (Text Messaging Address)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>EA (Internet Email Address)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>PC (Personal Cellular)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>PP (Personal Phone)</td>
</tr>
<tr>
<td>X346</td>
<td><strong>Add Data Element Code Value</strong></td>
<td><strong>PER05:</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>TS (Text Messaging Address)</td>
</tr>
<tr>
<td></td>
<td></td>
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<td>PP (Personal Phone)</td>
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</table>
CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100F
PER - Responsible Person Communications Numbers

Action **Add Data Element Code Note**
To PER03, PER05, PER07 code OT (Other Residential Telephone Number):
Use when reporting a TTY communication number.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100F
PER - Responsible Person Communications Numbers

Action **Add Data Element Code Note**
To PER03, PER05, PER07 code EA (Internet Email Address):
Use when reporting a secondary or alternate email address.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100F
PER - Responsible Person Communications Numbers

Action **Add Data Element Code Note**
To PER03, PER05, PER07 code AP (Alternate Telephone):
Use when reporting the phone number for the individual's closest relative.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

Location X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100F
PER - Responsible Person Communications Numbers

Action **Add Data Element Code Note**
To PER03, PER05, PER07 code TE (Telephone):
Use when identifying the primary phone number.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text
and an alternate contact not living in your household.

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<thead>
<tr>
<th>Location</th>
<th>X346</th>
<th>Health Insurance Exchange: Enrollment</th>
<th>834</th>
<th>0400</th>
<th>2100F</th>
<th>PER - Responsible Person Communications Numbers</th>
</tr>
</thead>
</table>
| Action   | **Add Data Element Code Note**  
To PER03, PER05, PER07 code CP (Cellular Phone):  
Use when the cellular phone ownership is unknown. |
| CR 1114  | There is a need for more contact numbers than the TR3 currently supports.  
There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household. |

<table>
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<tr>
<th>Location</th>
<th>X346</th>
<th>Health Insurance Exchange: Enrollment</th>
<th>834</th>
<th>0400</th>
<th>2100I</th>
<th>PER - APTC Contributor/Tax Payer Communication Numbers</th>
</tr>
</thead>
</table>
| Action   | **Add Segment Note**  
#2:  
Send communication information in the order of preference when contacting the member. |
| CR 1114  | There is a need for more contact numbers than the TR3 currently supports.  
There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household. |

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<th>2100I</th>
<th>PER - APTC Contributor/Tax Payer Communication Numbers</th>
</tr>
</thead>
</table>
| Action   | **Modify Segment Repeat**  
:  
From 1 To 5 |
| CR 1114  | There is a need for more contact numbers than the TR3 currently supports.  
There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household. |

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<th>Location</th>
<th>X346</th>
<th>Health Insurance Exchange: Enrollment</th>
<th>834</th>
<th>0400</th>
<th>2100I</th>
<th>PER - APTC Contributor/Tax Payer Communication Numbers</th>
</tr>
</thead>
</table>
| Action   | **Add Data Element Code Value**  
To PER03:  
TS (Text Messaging Address)  
OT (Other Residential Telephone number )  
EA (Internet Email Address)  
WC (Work Cellular)  
PC (Personal Cellular)  
NP (Night Phone) |
<table>
<thead>
<tr>
<th>Location</th>
<th>X346</th>
<th>Health Insurance Exchange: Enrollment</th>
<th>834</th>
<th>0400</th>
<th>2100I</th>
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</thead>
<tbody>
<tr>
<td>PER - APTC Contributor/Tax Payer Communication Numbers</td>
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<tr>
<td><strong>Action</strong></td>
<td>Add Data Element Code Value</td>
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<tr>
<td>To PER05:</td>
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<tr>
<td>TS (Text Messaging Address)</td>
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<tr>
<td>OT (Other Residential Telephone number)</td>
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<tr>
<td>EA (Internet Email Address)</td>
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CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

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<th>Health Insurance Exchange: Enrollment</th>
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<td>PER - APTC Contributor/Tax Payer Communication Numbers</td>
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<tr>
<td><strong>Action</strong></td>
<td>Add Data Element Code Value</td>
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<tr>
<td>To PER07:</td>
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<tr>
<td>TS (Text Messaging Address)</td>
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CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

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<tr>
<th>Location</th>
<th>X346</th>
<th>Health Insurance Exchange: Enrollment</th>
<th>834</th>
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<th>2100I</th>
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<tr>
<td>PER - APTC Contributor/Tax Payer Communication Numbers</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Action</strong></td>
<td>Add Data Element Code Note</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
| To PER03, PER05, PER07 code OT (Other Residential Telephone Number): Use when reporting a TTY communication number.
There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

**Location**
X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100I
PER - APTC Contributor/Tax Payer Communication Numbers

**Action**
**Add Data Element Code Note**
To PER03, PER05, PER07 code EA (Internet Email Address):
Use when reporting a secondary or alternate email address.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

**Location**
X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100I
PER - APTC Contributor/Tax Payer Communication Numbers

**Action**
**Add Data Element Code Note**
To PER03, PER05, PER07 code AP (Alternate Telephone):
Use when reporting the phone number for the individual's closest relative.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

**Location**
X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100I
PER - APTC Contributor/Tax Payer Communication Numbers

**Action**
**Add Data Element Code Note**
To PER03, PER05, PER07 code TE (Telephone):
Use when identifying the primary phone number.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.

**Location**
X346 | Health Insurance Exchange: Enrollment | 834 | 0400 | 2100I
PER - APTC Contributor/Tax Payer Communication Numbers

**Action**
**Add Data Element Code Note**
To PER03, PER05, PER07 code CP (Cellular Phone):
Use when the cellular phone ownership is unknown.

CR 1114 There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text
and an alternate contact not living in your household.

<table>
<thead>
<tr>
<th>Location</th>
<th>Action</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>X346</td>
<td>Add Data Element Code Value</td>
<td>to HD03: CDV (Combined Dental and Vision)</td>
</tr>
<tr>
<td>CR 1453</td>
<td>An additional code is required in HD03 for ancillary products that do not require the same level of member identification as other health care products.</td>
<td></td>
</tr>
<tr>
<td>X346</td>
<td>Add Data Element Code Value</td>
<td>to HD03: COM (Combined insurance lines other than dental and vision)</td>
</tr>
<tr>
<td>CR 1453</td>
<td>An additional code is required in HD03 for ancillary products that do not require the same level of member identification as other health care products.</td>
<td></td>
</tr>
<tr>
<td>X346</td>
<td>Add Data Element Code Note</td>
<td>to HD03 code COM (Combined insurance lines other than dental and vision): Use when identifying combined insurance lines other than dental and vision that are not QHP Products under Exchange business.</td>
</tr>
<tr>
<td>CR 1453</td>
<td>An additional code is required in HD03 for ancillary products that do not require the same level of member identification as other health care products.</td>
<td></td>
</tr>
<tr>
<td>X346</td>
<td>Add Data Element Code Value</td>
<td>to DTP01: 606 (Certification Period Start)</td>
</tr>
<tr>
<td>CR 1555</td>
<td>Add a Certification Date DTP segment in Loop 2300 so the payer knows how long the member is currently eligible to be in the program.</td>
<td></td>
</tr>
<tr>
<td>X346</td>
<td>Modify Segment Repeat</td>
<td></td>
</tr>
<tr>
<td>From 7 to 8</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CR 1555</td>
<td>Add a Certification Date DTP segment in Loop 2300 so the payer knows how long the member is currently eligible to be in the program.</td>
<td></td>
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<tr>
<td>---</td>
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<td></td>
</tr>
<tr>
<td><strong>Location</strong></td>
<td>X346</td>
<td>Health Insurance Exchange: Enrollment</td>
</tr>
<tr>
<td><strong>Action</strong></td>
<td><strong>Add Data Element Code Note</strong> on DTP01 code 606 (Certification Period Start): Use when reporting the member's date of certification or qualification for the coverage being sent in Loop 2300. Benefit Begin Date is reported using code value 348. Certification Period Start and Benefit Begin Date may or may not be the same.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CR 1555</th>
<th>Add a Certification Date DTP segment in Loop 2300 so the payer knows how long the member is currently eligible to be in the program.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Location</strong></td>
<td>X346</td>
</tr>
<tr>
<td><strong>Action</strong></td>
<td><strong>Add Segment</strong> DTP - Online Application Date/Time segment</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CR 1352</th>
<th>Add a date and time stamp indicating when the enrollee completed the application submission.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Location</strong></td>
<td>X346</td>
</tr>
<tr>
<td><strong>Action</strong></td>
<td><strong>Add Segment Note</strong> #2: Send communication information in the order of preference when contacting the member.</td>
</tr>
</tbody>
</table>

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<thead>
<tr>
<th>CR 1114</th>
<th>There is a need for more contact numbers than the TR3 currently supports. There also needs to be guidance for how to identify the preferred contact method. May need additional qualifiers for other contact methods such as text and an alternate contact not living in your household.</th>
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<tbody>
<tr>
<td><strong>Location</strong></td>
<td>X346</td>
</tr>
<tr>
<td><strong>Action</strong></td>
<td><strong>Modify Data Element Note</strong> Transaction Set Trailer/SE02 Transaction Set Control Number Changed to &quot;The Transaction Set Control Numbers in ST02 and SE02 must be identical. The number is assigned by the originator and must be unique within a functional group (GS-GE). For example, start with the number 0001 and increment from there. The number also aids in error resolution research.&quot;</td>
</tr>
</tbody>
</table>

| CR 999 | Revise the ST02 notes across the TR3's to make them consistent. |